Clustered cases of *Bordetella pertussis* infection cause high levels of IgG antibodies against pertussis toxin in adolescents in Gaobeidian city, China

Y. WU¹, B. ZHU¹, Y. GAO¹, Z. SHI², J. WANG², H. WANG² AND Z. SHAO¹*

¹ National Institute for Communicable Disease Control and Prevention, and State Key Laboratory for Infectious Disease Prevention and Control, Chinese Center for Disease Control and Prevention, Beijing, People’s Republic of China, and Collaborative Innovation Center for Diagnosis and Treatment of Infectious Diseases
² Gaobeidian Center for Disease Control and Prevention

Received 21 August 2013; Final revision 14 November 2013; Accepted 14 November 2013; first published online 5 December 2013

SUMMARY

In a large serosurvey performed in Gaobeidian city, China, 1032 children and adolescents aged 3–18 years were divided into three age groups: 3–6, 7–11, and 12–18 years. The geometric mean of IgG antibodies against pertussis toxin (anti-PT IgG) varied from 3.47 IU/ml (3–6 years) to 8.71 IU/ml (12–18 years) and the seroprevalence (≥40 IU/ml) varied from 4.48% (7–11 years) to 11.76% (12–18 years). Infections were clustered in three secondary schools (schools 1–3). However, excluding secondary schools 1–3, the IgG PT levels, seroprevalence and rates of recent infections (>100 IU/ml) in secondary schools 4–7 (where infections were not clustered) were very close to those in the 3–6 and 7–11 years age groups. This suggests that the high seroprevalence and anti-PT IgG levels in adolescents in Gaobeidian city, China were caused by the clustered cases in certain secondary schools. Our results also suggested that pertussis was still circulating in China, and the reported incidence might be underestimated.

Key word: *Bordetella pertussis*.

INTRODUCTION

Pertussis, commonly referred to as whooping cough, is a major cause of morbidity and mortality in children, and remains one of the leading aetiologies of vaccine-preventable death [1]. The Pan American Health Organization/World Health Organization (PAHO/WHO) estimated that 50 million cases and 300 000 deaths occurred because of pertussis worldwide in 2012 [2]. The re-emergence of pertussis has been found in many countries [3–7]. Vaccination remains the primary method of protecting susceptible populations. However, vaccine-acquired immunity weakens 5–10 years after vaccination, which can be a factor contributing to the occurrence of pertussis [8].

IgG antibodies against pertussis toxin (anti-PT IgG) are a specific indicator of disease prevalence in a population, and adolescents generally have higher anti-PT IgG levels and prevalence than children due to the decrease in vaccine-induced immunity [9–11]. As such, adolescents are considered an important source of infection for infants who have not completed primary immunization [11]. The specific distribution of anti-PT IgG levels and prevalence in children and adolescents in China are unknown.

In China, a combined diphtheria, tetanus and whole-cell pertussis vaccine (DTwP) was introduced in 1978. However, in 2007, a combined diphtheria-tetanus-acellular pertussis vaccine (DTaP) was...
introduced because of the severe side-effects of whole-cell vaccines. Presently, DTaP vaccines are administered in the 3rd, 4th and 5th months of life. A booster dose is given to children aged 18–24 months. The immunization rate of three doses of DTaP vaccination in childhood has been reported as >90% since 2002 [12]. The immunization coverage of four doses was >99% in 2011 [13].

After adoption of the DTwP and DTaP vaccines, the incidence of pertussis decreased sharply from pre-vaccination era rates of 100–200 infections/100,000 people to <1 infection/100,000 people during the 1990s [14–16]. In recent years, the reported incidence of pertussis in China was ~0.2 infection/100,000 people, and in Gaobeidian city, there has not been a single reported case of pertussis (Gaobeidian CDC, unpublished data) in almost 10 years. We suspect that reporting bias contributes to the discrepancy between the high worldwide pertussis prevalence and that in Gaobeidian city, according to previous studies [3–7].

Gaobeidian city is located in the northern part of China, near Beijing. This city has ~560,000 inhabitants, of which children and adolescents account for 9.33%. The vaccination programme used in Gaobeidian city is the same as the above-mentioned national programme. Since the replacement of DTwP in 2007, the immunization rate has been >97% (Gaobeidian CDC, unpublished data).

Here, we present a cross-sectional study that measured IgG antibodies against pertussis toxin (anti-PT IgG) in a single serum sample; anti-PT IgG is the most specific antigen for pertussis, as cross-reacting antigens have not been described [17]. Anti-PT IgG concentrations after the 18–24 months vaccine booster are supposed to be negligible at the age of 3 years [18, 19]. We focused on children and adolescents to elucidate the seroepidemiology of these age groups.

**METHODS**

Study design

Serum samples were collected between October 2012 and June 2013. Samples were residual specimens collected during regular physical examinations in Gaobeidian city, China, which would otherwise have been discarded. The serum samples of all students in secondary schools (aged 12–18 years) were collected, and the residual serum samples were tested in our laboratory. Samples were selected randomly from each school. Samples from very young children (aged ≤6 years) and primary schoolchildren (aged 7–11 years) were collected from randomly selected kindergartens and primary schools in Gaobeidian city.

In this study, subjects were selected using stratified sampling, with the strata of gender, school and age. In the case of school sampling, the proportional stratified sampling method was used according to the size of the school. Individuals who had received pertussis vaccination within 1 year were excluded. In total, 1032 subjects (525 males, 507 females) from kindergartens, and primary and secondary schools, aged 3–18 years (mean 11.66 ± 3.6 years, median 13 years) were included in the analysis.

Serology

A commercial enzyme-linked immunosorbent assay (ELISA; Serion ELISA classic, Institut Virion/Serion GmbH, Germany), calibrated with international standard serum 06/140, was used to determine the IgG antibody levels against the *Bordetella pertussis* toxin (PT). The anti-PT IgG levels corresponding to negative, equivocal and positive samples were <40, 40–100 and >100 IU/ml, respectively, according to the manufacturer’s protocol. However, 100 IU/ml was widely accepted as the criteria of recent infection, and the anti-PT IgG concentration could easily wane to 40 IU/ml within 1 year [18–21]. The aim of the present study was to discover all infections in the population, including recent and previous infections. Thus, after comprehensive consideration, subjects with anti-PT IgG levels ≥40 IU/ml were scored as positive (the positive rate was designated as seroprevalence), persons whose anti-PT IgG levels were >40 IU/ml were identified as infections, while anti-PT IgG levels >100 IU/ml were considered to indicate recent infections.

Quality control

After the samples were tested, we randomly chose 5% of the samples for re-testing. Then, we calculated the coefficient of variation (CV) of the results for these re-tested samples. The results were only considered valid if the CV value of each sample was <15%, otherwise the test was repeated.

Statistical analysis

All data were recorded using Microsoft Excel 2007. Statistical analysis and graphs were produced in SPSS v. 16.0 (SPSS Inc., USA) and SAS v. 9.2
In this study, the students were separated into three age groups: 3–6 years (kindergarten), 7–11 years (primary school) and 12–18 years (secondary school). The distribution of anti-PT IgG levels and seroprevalence with the 95% CIs by age group and school are shown in Table 1 and Figure 1. Anti-PT IgG levels and seroprevalence between the 3–6 and 7–11 years age groups were very close, although seroprevalence in the 7–11 years age group was slightly lower. There were no significant differences between these two age groups with respect to anti-PT IgG levels ($P=0.084$). The seroprevalence of pertussis in students aged 12–18 years was also higher than those in the other two groups (ages 7–11 years and 3–6 years), although it was not statistically significant ($P=0.085$).

Students who tested positive for anti-PT IgG ($\geq 40$ IU/ml) were assigned a value of ‘1’, and the rest were assigned a value of ‘0’. After regression analysis, we found that the OR in secondary schools 4 and 5 was not significantly different from that in secondary schools 6 and 7 (95% CI of OR including 1), so these four schools were merged into one group, with the remainder being treated as another group (Table 2). We repeated the regression analysis, and calculated an OR of 4.26 (95% CI 2.60–6.90) for seroprevalence in students aged 12–18 years.

The prevalence of PT antibodies, geometric means and the corresponding 95% confidence intervals were calculated. The prevalence rates were compared with each other using $\chi^2$ test, and the levels of PT antibodies were compared by one-way analysis of variance (ANOVA) in SPSS for the different age groups. A value of $P<0.05$ was considered statistically significant. Logistic regressions were conducted on secondary schools in SAS, with school as the dummy variable. Schools were sorted according to incidence; however, the two schools with the lowest incidence were merged as control groups because one of them did not have any positive cases. Regression was conducted to investigate the odds ratio (OR) between schools and control groups. Finally, the schools were divided into two groups: non-endemic or sporadic schools, and endemic schools.

### Ethics statement

Approval for the serosurvey was obtained from the National Institute for Communicable Disease Control and Prevention. Informed consent was not obtained as the data were analysed anonymously. However, we did receive oral approval from to the Center of Disease Control and Prevention, Gaobeidian.

### RESULTS

Of 1032 students tested, the geometric mean of anti-PT IgG concentration (GMC) was 6.93 IU/ml (95% CI 6.42–7.48; Table 1); 101 (9787/100000) students tested positive (anti-PT IgG levels $\geq 40$ IU/ml), of which 35 (3390/100000) were found to have anti-PT IgG levels $>100$ IU/ml.

The distribution of anti-PT IgG levels and seroprevalence rates of recent infections in secondary schools 1–3 were the highest of any
group. In secondary schools 4–7, however, they were very similar in the 3–6 and 7–11 years age groups (Table 1). This suggested that the high prevalence and anti-PT IgG levels were probably caused by a clustering of cases in secondary schools 1–3.

**DISCUSSION**

Despite high vaccination rates, recent studies have reported cases of pertussis in schoolchildren and adolescents from some areas, due to a time-dependent decline in vaccine-induced immunity [8, 18–20]. However, the case definition is based on clinical diagnosis and laboratory confirmation of *B. pertussis* infection is not routinely practised in China, therefore, many pertussis cases in vaccinated children and adolescents without classical paroxysmal cough symptoms are not reported. According to the present study, infections (anti-PT IgG levels ≥40 IU/ml) were mainly distributed in adolescents. We therefore considered these cases to be histories of natural infections instead of vaccine-induced immunity. Anti-PT IgG levels >100 IU/ml (recent infection) is a valid marker of pertussis cases, although it is not the criteria of reported pertussis disease incidence in China [18, 21, 22]. The high rate of recent infections (3390/100000) suggests that pertussis was circulating in Gaobeidian, and the reported incidence of zero cases was inaccurate. In China, the reported annual incidence of pertussis has been about 0.2 infection/100000 people since the 1990s, which appears to be an underestimation, according to the results presented in this study [14–16]. The rate of recent infection was also consistent with that of Hallander et al.’s study in Sweden, whose data were collected in 1997 at the end of a 17-year vaccine-free period and in 2007, 10 years after the introduction of Tdap [23]. This phenomenon was considered to be caused by natural circulation and transmission of pertussis infection in the population.

The anti-PT IgG levels, seroprevalence and rates of recent infections in students aged 12–18 years were indeed higher than those in the other two age groups (3–6 years and 7–11 years), which was consistent with reports and studies from other countries [9–11]. However, one notable finding was that cases clustered in three secondary schools (secondary schools 1–3). Students in the 12–18 years age group from the other secondary schools (4–7) shared nearly identical anti-PT IgG levels, prevalence and rates of recent infections with the other age groups (3–6 years and 7–11 years). This strongly suggests that the high seroprevalence was caused by clustered cases in certain schools. We have ever tested for the presence of antibodies against diphtheria in secondary

---

**Table 2. Odds ratio estimates of two logistic regressions against infection by pertussis (anti-PT IgG ≥40 IU/ml) in secondary schools**

<table>
<thead>
<tr>
<th>Secondary schools</th>
<th>Point estimates</th>
<th>95% Wald confidence interval</th>
</tr>
</thead>
<tbody>
<tr>
<td>First regression</td>
<td>1</td>
<td>12.77</td>
</tr>
<tr>
<td></td>
<td>2</td>
<td>5.70</td>
</tr>
<tr>
<td></td>
<td>3</td>
<td>3.43</td>
</tr>
<tr>
<td></td>
<td>4</td>
<td>1.17</td>
</tr>
<tr>
<td></td>
<td>5</td>
<td>1.21</td>
</tr>
<tr>
<td></td>
<td>6 and 7 as control</td>
<td>4.02</td>
</tr>
</tbody>
</table>

---

**Fig. 1.** Distribution of seroprevalence and pertussis toxin antibody (IgG PT) levels in kindergartens (KD), primary schools (PS) and secondary schools (SS).
In conclusion, the present study suggests that underestimation of the reported annual incidence of pertussis might be due to vaccination with DTaP was similar between schools with high and low anti-PT IgG levels. Therefore, the high levels of anti-PT IgG were not due to poor immune status. Secondary schools 1–3 were all private schools, and therefore, the students generally lived in the dormitories at the schools. School dormitories are often crowded in China, which could contribute to the transmission of infectious diseases. According to our study, adolescents and children had the same susceptibility, but the crowded living conditions of adolescents could have contributed to their high risk of infection.

This serosurvey focusing on the prevalence of pertussis was performed only in children and adolescents in one city. The vaccination programme used in this city was nationally used in China. However, pertussis epidemiology may vary, particularly given the country’s vast geographical and climatic ranges, and urban/rural settings. Thus, further studies should be advocated in populations in other cities of China, which will provide more detailed information for understanding the epidemiology of pertussis in China.

The passive surveillance system, based on notification, was affected by limitations such as underdiagnosis. The notified (reported) criterion was based on clinical definition, which was difficult due to the atypical clinical characteristics and the lack of laboratory confirmation. Seroepidemiology could be one possible improvement in pertussis surveillance activities, as it could discover outbreaks that might otherwise be missed. However, in order to better understand the epidemiology of pertussis in China, strengthening of surveillance system (e.g. case ascertainment and standard laboratory confirmation) would be beneficial. In conclusion, the present study suggests that pertussis is still circulating in adolescents in China and the reported annual incidence of pertussis might be underestimated.

ACKNOWLEDGEMENTS

This study was supported by the national 973 programme of China (2011CB504900) and the Priority Project on Infectious Disease Control and Prevention (grant no. 2013ZX10004221) from the Ministry of Health and the Ministry of Science and Technology, People’s Republic of China.

DECLARATION OF INTEREST

None.

REFERENCES