Solution of the Cubic Equation.

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(ABSTRACT.)

§1. The roots of the cubic equation

$$x^3 + px + q = 0$$

are given by the formula

$$x = \sqrt[3]{-\frac{q}{2} + \sqrt{\frac{q^2}{4} + \frac{p^3}{27}}} + \sqrt[3]{-\frac{q}{2} - \sqrt{\frac{q^2}{4} + \frac{p^3}{27}}}.$$

This solution is of little practical use when the roots of the cubic are all real and unequal, that is, when $\frac{q^2}{4} + \frac{p^3}{27}$ is negative (the Irreducible Case of Cardan's Solution).

The object of this paper is to show how the real roots of the cubic may be found by making use of tables of values of the functions x^3 , $x^3 + x$, $x^3 - x$.

§ 2. By substituting $\theta x'$ for x in the equation

$$x^3 + px + q = 0,$$

and making $\left|\frac{p}{\theta^2}\right| = 1$,

that is, choosing $\theta = \pm \sqrt{p}$,

the given equation can be reduced to one of the three forms

I.
$$\begin{cases} x^3 + x = A, \\ x^3 & \leftarrow A, \\ x^3 - x = A; \text{ where A is positive.} \end{cases}$$

The abscissze of the points in which the straight line y = A. cuts the three curves

$$y = x^3 + x,$$

$$y = x^3 ,$$

$$y = x^3 - x,$$

are the real roots of the equations I.

FIGURE 1.

If A < MP, Pbeing a turning-point of the curve $y = x^3 - x$, the equation $x^3 - x = A$ has three real roots ;

if A = MP, the equation has three real roots, two of which are equal;

if A > MP, the equation has only one real root.

§3. Discussion of the curves

$$y = x^3 - x,$$
 (1)
 $y = x^3$, (2)
 $y = x^3 + x.$ (3)

(1) The ordinate for the curve $y = x^3$ is the mean of the ordinates for the other two curves; the same is true of $\frac{dy}{dx}$ and of $\int y dx$.

(2) Hence the following theorem :---

The tangents drawn to the three curves at points which have the same abscissa are concurrent.

FIGURE 2.

If x = OM, the tangents intersect at a point F on the y-axis,

and
$$OF = -2OM^3$$

= $-2MP_2$.
Hence $FH = 2HP_2$,
and $OH = 2HM$.

We have thus a method of drawing the tangents at P_1 , P_2 and P_3 .

Take $MH = \frac{1}{3}MO$; join P_2H and produce it to cut Oy in F; join FP_1 and FP_3 .

(3) It may be easily shown that the area of the triangle $P_1FP_3 = OM^2$; and that the area bounded by OM, MP_2 and the curve $y = x^3$, namely, $\int_0^x x^2 dx = \frac{3}{4}$ of the rectangle MP_2 . MH.

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(4) If ϕ_1 , ϕ_2 , ϕ_3 be the angles made with Ox by P₁F, P₂F, and P₃F, and ψ the \angle P₁FP₃, we have

$$\begin{split} \psi = \phi_3 - \phi_1, \ \tan \phi_1 &= 3x^2 - 1, \\ & \tan \phi_2 &= 3x^2 \quad , \\ & \tan \phi_3 &= 3x^2 + 1, \end{split}$$

from which we find

$$\tan\psi = \frac{2}{9x^4} = \frac{2}{\tan^2\phi_2}$$

FIGURE 3.

§4. μ_1 , μ are turning-points on the curve $y = x^3 - x$; their coordinates are

$$\pm \frac{1}{\sqrt{3}}, \ \mp \frac{2}{3\sqrt{3}}, \ \text{or} \ \pm 0.57735, \ \mp 0.38490.$$

The tangent at μ_1 is parallel to Ox, hence for this point the angle P_1FP_3 (see last figure) is $\tan^{-1}2$; and therefore $\tan\phi_2 = 1$, that is, the tangent to $y = x^3$ makes an angle of 45° with Ox.

If in the equation $x^3 - x = A$,

$$\mathbf{A} = \mathbf{P}\boldsymbol{\mu} = 0.38490\ldots,$$

the roots are OP, OP and OP' ;

now

$$OP = -\frac{1}{\sqrt{3}},$$

and since the sum of the roots is zero,

$$\therefore \quad OP' = \frac{2}{\sqrt{3}}.$$

The *Irreducible Case* corresponds to the region of the curve between the two points μ' and μ_1' whose coordinates are

$$\pm \frac{2}{\sqrt{3}}, \ \pm \frac{2}{3\sqrt{3}}, \$$
that is, $\pm 1.1547, \ \pm 0.385.$

§5. Tables may easily be drawn up giving the values of $x^3 - x$, x^3 and $x^3 + x$ for a certain number of values of x; and from these tables we can find values of x between which the roots of the cubic must lie.

Taking, for example, the cubic

$$x^{3} - x = \frac{1}{\sqrt{7}} = 0.378 \dots,$$

since $\frac{1}{\sqrt{7}}$ is less than $\frac{2}{3\sqrt{3}}$, that is, 0.385, (see §4)

the given equation must have 3 real roots, one positive and two negative; from a table giving the values of $x^3 - x$ for values of x between 0 and 1.5 differing by .1, (or from the curve $y = x^3 - x$ itself) we find that one root lies between

	x = -0.6 and $x = -0.7$,
since for	$x = 0.6, x^3 - x = -0.384$
and for	$x = 0.7, x^3 - x = -0.357;$

a second root lies between

	x = -0.5 and $x = -0.6$,
since for	$x = 0.5, x^3 - x = -0.375$
and for	$x = 0.6, x^3 - x = -0.384;$

the third root lies between

x = 1.1 and x = 1.2.

Closer approximations to the roots of the cubic can now be found in several ways.

(1) By completing the table of values of $x^3 \pm x$ for values of x lying between the limiting values obtained for the roots,

(2) or by a special method, such as the following (Newton's method).

Take, for example, the equation

$$x^3 + x = \mathbf{A} ;$$

suppose A so great that x is small compared with x^3 ; a first approximation to x will thus be got by taking $x^3 = A$, which gives

 $x = \sqrt[3]{A} = a$, say.

FIGURE 4.

Let OP = a, then $PM = a^3 = A$, and $PN = a^3 + a$; the root sought is OR, where RL = PM = A. Draw NB a tangent at N to $y = x^2 + x$; let $x_1 = OP_1 = abscissa$ of B.

$$\tan NBM = 3a^{2} + 1,$$

$$\therefore BM = \frac{a}{3a^{2} + 1};$$

$$\therefore x_{1} = OP_{1} = a - \frac{a}{3a^{2} + 1} = \frac{3a^{3}}{3a^{2} + 1}.$$

This is a closer approximation to the root.

Repeat the process by drawing the tangent at B', the point in which P_1B meets the curve $y = x^3 + x$; let it cut ML at B'' and let $x_2 = OP_2$ be abscissa of B''.

It can easily be shown that

$$x_2 = \frac{2x_1^3 + a^3}{3x_1^2 + 1};$$

 x_2 is a third approximation to the root.

Similarly we find

$$\begin{array}{rcl} x_{3} &=& \frac{2x_{2}^{3}+a^{3}}{3x_{2}^{2}+1}\\ & & & \\ & & \\ x_{n+1} &=& (2x_{n}^{3}+a^{3})/(3x_{n}^{2}+1). \end{array}$$

A similar method can be applied to the equation

$$x^3 - x = \mathbf{A}$$

and gives the following approximations to x : —

$$x = \sqrt[3]{A} = a, \text{ say,}$$

$$x_1 = \frac{3a^3}{3a^2 - 1},$$

$$x_2 = \frac{2x_1^3 + a^3}{3x_1^2 - 1},$$

.....

$$x_{n+1} = \frac{2x_n^3 + a^3}{3x_n^2 - 1}.$$

Example :--- To find approximations to the roots of the equation

$$x^3 - 2x - 5 = 0.$$

Put $\theta x' = x$;

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we get

$$\theta^3 x^{\prime 3} - 2\theta x^{\prime} - 5 = 0,$$

that is, $x'^3 - \frac{2}{\theta^2}x' = \frac{5}{\theta^3}$.

Choosing

$$\theta = \sqrt{2}$$

we get

$$x^{\prime 3} - x^{\prime} = \frac{5}{2\sqrt{2}} = 1.7678.$$

1.7678 is $> \frac{2}{3\sqrt{3}}$;

the equation has therefore only one real root and it is positive.

From the table of values of $x^3 - x$ we find that the root lies between 1.4 and 1.5; completing the table for values of x between 1.4 and 1.5 we find that x' = 1.48 to the nearest hundredth.

By applying the method explained above we find the following closer approximations to the root

1.481, 1.4811, 1.48107.Taking
$$x' = 1.48107$$
we get $x = \sqrt{2} \times 1.48107$ $= 2.09455.$

Closer approximations can easily be found.

Lagrange and Newton, both of whom solved this equation, give

x = 2.09455147.

When the only real root a of a cubic $x^3 - x - A = 0$ has been found, the two imaginary roots can be deduced.

Let them be $a \pm i\beta$.

The sum of the three roots being zero, we have

$$a+2a=0;$$

$$a=-\frac{a}{2};$$

the product of the roots being A, we have

a(
$$a^2 + \beta^2$$
) = A,
nd \therefore $\beta = \pm \sqrt{\frac{A}{a} - a^2} = \sqrt{\frac{A}{a} - \frac{a^2}{4}}$.

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§6. Equations of higher degree than the 3rd.

An equation of the 4th degree may be reduced to one of the forms

$$x^{4} + x^{2} + px + q = 0,$$

$$x^{4} + px + q = 0,$$

$$x^{4} - x^{2} + px + q = 0,$$

so that the real roots may be found by drawing the curves $y = x^4 \pm x^3$ and $y = x^4$ and the straight line y = -(px+q).

The equation of the 5th degree can be brought to one of the three forms

$$x^{5} - x^{3} + px^{2} + qx + r = 0,$$

$$x^{5} + x^{3} + px^{2} + qx + r = 0,$$

$$x^{5} + px^{2} + qx + r = 0.$$

The real roots will be the abscissæ of the points of intersection of one of the curves $u = x^5 - x^2 \quad u = x^5 + x^2 \quad u = x^5$

and the parabola

(2)

$$y = x^5 - x^3$$
, $y = x^5 + x^3$, $y = x$
 $y = -(px^2 + qx + r)$.

In general the problem of finding the real roots of an equation of the *m*th degree is reduced to that of finding the points of intersection of a curve of degree m - 3 and one of the curves

$$y = x^m - x^{m-2}, \quad y = x^m, \quad y = x^m + x^{m-2}.$$

§7. Discussion of the curves

$$y = x^m - x^{m-2}, \quad y = x^m, \quad y = x^m + x^{m-2}.$$

(1) If y_1 , y_2 , y_3 be the 3 ordinates for the same abscissa,

$$2y_2 = y_1 + y_3,$$

$$2\frac{dy_2}{dx} = \frac{dy_1}{dx} + \frac{dy_3}{dx},$$

and $2\int_0^x y_2 dx = \int_0^x y_1 dx + \int_0^x y_3 dx.$
If $x = 1, y_1 = 0$ and $\frac{dy_1}{dx} = 2$; this value of $\frac{dy_1}{dx}$ is independent

of m, so that the curves $y = x^m - x^{m-2}$, for all values of m, have a common tangent at the point (1, 0).

(3) At the origin, if m > 3, the curves touch the axis of x; if m is even the three curves are symmetrical with respect to Oy; if m is odd the curves are symmetrical with respect to the origin which must therefore be a point of inflexion on each of the curves; the radius of curvature is infinite at the origin if m > 2.

(4) For the curve $y = x^m - x^{m-2}$

$$\frac{dy}{dx} = 0 \text{ where } mx^{m-1} - (m-2)x^{m-3} = 0.$$

This equation has m-3 roots equal to 0, which define the point of contact of the curve and Ox (if m>3); and two other roots $x = \pm \sqrt{\frac{m-2}{m}}$; at the points whose abscissæ are $\pm \sqrt{\frac{m-2}{m}}$ the tangent to the curve is parallel to Ox; the value of the ordinate at these points is given by

$$y = \left(\frac{m-2}{m}\right)^{\frac{m}{2}} - \left(\frac{m-2}{m}\right)^{\frac{m}{2}} - 1.$$

For the locus of the points at which the tangents to the curves $y = x^m - x^{m-2}$ (for different values of m) are parallel to Ox we have the equation

$$y = x^{\frac{2}{1-x^2}} - x^{\frac{2x^2}{1-x^2}}.$$

(5) It may be shown as in the case of the curves

 $y = x^3 - x$, $y = x^3$, $y = x^3 + x$

that the tangents to the curves

$$y = x^m - x^{m-2}, \quad y = x^m, \quad y = x^m + x^{m-2}$$

at points which have the same abscissa, are concurrent, intersecting

at
$$\left(\frac{m-3}{m-2}x, -\frac{2x^m}{m-2}\right)$$

the locus of this point for different values of x is the curve

$$y = -\frac{2(m-2)^{m-1}}{(m-3)^m}x^m.$$

If m=3, this equation becomes x=0 (the particular case already noticed).

For the curve
$$y = x^m$$
, the subtangent is $\frac{x}{m}$, a given fraction

of the abscissa. This leads to a method of drawing the tangents to the three curves at points which have a common abscissa.

Let OP be the abscissa and M_1 , M_2 , M_3 the three points in which the ordinate through P cuts the curves. Take PG (along xO) = $\frac{OP}{m}$ and join GM₂; this line will touch $y = x^m$.

Let F be the point of intersection of the tangents and OH its abscissa; then $OH = \frac{m-3}{m-2}x = \frac{m-3}{m-2}OP$ and $PH = \frac{OP}{m-2}$; besides $\frac{M_2F}{M_2G} = \frac{PH}{PG} = \frac{m}{m-2}$; so that to get F, produce M_2G a distance $= \frac{2}{m-2}M_2G$; then join FM_1 , FM_3 ; these lines touch the curves $y = x^m - x^{m-2}$ and $y = x^m + x^{m-2}$.

The area of the triangle $M_1FM_3 = \frac{1}{2}M_1M_3$. HP

$$=\frac{x^{m-1}}{m-2},\\ =\frac{m-1}{m-2}\int_{0}^{x}x^{m-2}dx$$

(6) Radius of curvature.

For the curve $y = x^m$ we find

$$\rho = \frac{\left(1 + m^2 \frac{y^2}{x^2}\right)^{3/2}}{m(m-1)\frac{y}{x^2}}.$$

FIGURE 5.

Let M be a point on the curve, MG the tangent at M, MP the ordinate, MN the normal.

$$GP = \frac{x}{m};$$

$$\therefore \quad 1 + m^2 \frac{y^2}{x^2} = 1 + \frac{MP^2}{GP^2} = \frac{GM^2}{GP^2};$$

$$\therefore \quad \rho = \frac{m}{m-1} \frac{GM^3}{GP, PM}.$$

Draw GR, \perp to MG to meet MP produced at R. $GM^2 = MR MP$ Then

$$\therefore \quad \rho = \frac{m}{m-1} \frac{\text{MR.GM}}{\text{GP}}$$
$$= \frac{\text{MR}}{\cos\beta} \times \frac{m}{m-1}; \text{ (where } \beta = \angle \text{MGx}\text{)}.$$

Draw RS parallel to Ox to meet MN at S.

Then
$$\rho = \frac{MR}{\cos\beta} \times \frac{m}{m-1} = MS \times \frac{m}{m-1}$$

Hence to find C the centre of curvature, produce NM to C so that $MC = \frac{m}{m-1} \times MS.$

In the case of the parabola $y = x^2$, $\rho = 2MS$, so that S lies on the directrix $(y = -\frac{1}{4})$ of the parabola.

§8. To construct the curve y = xf(x) from the curve y = f(x).

FIGURE 6.

Let OM be the curve y = f(x), M a point on it whose abscissa is OP.

Take, in the direction XO, a length PQ = 1.

Join MQ. Draw ON parallel to QM to meet PM at N.

Then

$$\frac{PN}{PM} = \frac{PO}{PQ};$$

$$\therefore PN = \frac{PO \cdot PM}{PQ} = xf(x).$$

Hence N is a point on the curve y = xf(x).

If we can draw the tangent at (x, f(x)) it will be possible to draw the tangent at (x, xf(x)).

Let z = xf(x) be the equation of the curve constructed from y = f(x).

Putting z = xy, we get

$$\frac{dz}{dx} = y + x \frac{dy}{dx},$$

that is, $\tan\beta = y + x \tan \alpha$

here
$$\tan\beta = \frac{dz}{dx}$$
 and $\tan a = \frac{dy}{dx}$.

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Hence if OS be drawn parallel to MR, the tangent at M to y=f(x), to cut PM produced at S and SS' be taken = PM, PS' will = $y + x \tan a$; if S'Q be joined, since PQ = 1, S'Q will be parallel to the tangent at N to the curve z = xf(x). The tangent required is \therefore NT, drawn parallel to S'Q.

§9. Equations of higher degree than the 5th.

To find the real roots of an equation of the *m*th degree we have to find the points of intersection of one of the curves

$$y = x^m - x^{m-2}, \quad y = x^m, \quad y = x^m + x^{m-2}$$

and of a parabolic curve of degree m-3 at most.

A combination of this method and of the following will often simplify the solution. It consists in substituting for the curve whose equation is

$$y = Ax^{m} + Bx^{m-1} + \ldots + Gx^{m-n} + Hx^{m-n-1} + \ldots + P$$

the curve whose equation is

$$z = \frac{x^{m-n}(Ax^{n} + Bx^{n-1} + \dots + G)}{Hx^{m-n-1} + \dots + P}$$

and drawing the straight line z = -1, to cut it.

The solution of an equation of degree m may thus be reduced to the solution of equations of much lower degrees.

On the Teaching of Geometry. By John Turner, M.A., B.Sc.