

## Contrasting perceptions of ecosystem services of an African forest park

JOEL HARTTER<sup>1\*</sup>, JENNIFER SOLOMON<sup>2</sup>, SADIE J. RYAN<sup>3,4,5</sup>, SUSAN K. JACOBSON<sup>6</sup>  
AND ABE GOLDMAN<sup>7</sup>

<sup>1</sup>Environmental Studies Program, University of Colorado, UCB 397, Boulder, CO 80309, USA, <sup>2</sup>Department of Human Dimensions of Natural Resources, Colorado State University, Fort Collins, CO 80523-1480, USA, <sup>3</sup>Department of Environmental and Forest Biology, State University of New York, College of Environmental Science and Forestry, 1 Forestry Drive, Syracuse, NY 13210, USA, <sup>4</sup>Center for Global Health and Translational Science, Department of Microbiology and Immunology, State University of New York Upstate Medical University, 2204 Weiskotten Hall, 750 East Adams Street, Syracuse, NY 13210, USA, <sup>5</sup>School of Life Sciences, College of Agriculture, Engineering, and Science, University of KwaZulu-Natal, Carbis Road, Scottsville 3209, South Africa, <sup>6</sup>University of Florida, Department of Wildlife Ecology and Conservation, University of Florida, 303 Nemms-Ziegler Hall, Gainesville, FL 32611, USA, and <sup>7</sup>University of Florida, Department of Geography, University of Florida, 3141 Turlington Hall, Gainesville, FL 32611, USA

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### SUMMARY

Traditionally, conservation programmes assume that local peoples' support for parks depends on receiving material benefits from foreign exchange, tourism, development and employment. However, in the case of forest parks in Africa, where annual visitation can be small, local support may instead result from ecosystem services. Kibale National Park, a forest park in Uganda, demonstrates that people appreciate parks in ways that are seldom cited nor explored. Public perceptions of benefits accrued from Kibale were explored using two different sampling techniques: a community census and a geographic sample. In both surveys, over 50% of respondents perceived benefits provided by Kibale National Park, and over 90% of those who perceived benefits identified ecosystem services, whereas material benefits were cited less frequently. Multimodel selection on a suite of general linear models for the two different sampling methods provided a comparison of factors influencing perceptions of ecosystem services. Perceptions of Park benefits were influenced by geography, household and respondent characteristics, and perception of negative impacts from the Park. Perceived ecosystem benefits played an important role in the way the Park was viewed and valued locally. Parks have considerable impacts on neighbouring communities, and their long-term political and economic sustainability depends on managing these relationships well. Since local people have the most to gain or lose by conserving neighbouring parks, analyses that incorporate the perceptions of local people are essential to management and sustainability of park landscapes.

*Keywords:* community census, ecosystem services, geographic sampling, Kibale National Park, parks

### INTRODUCTION

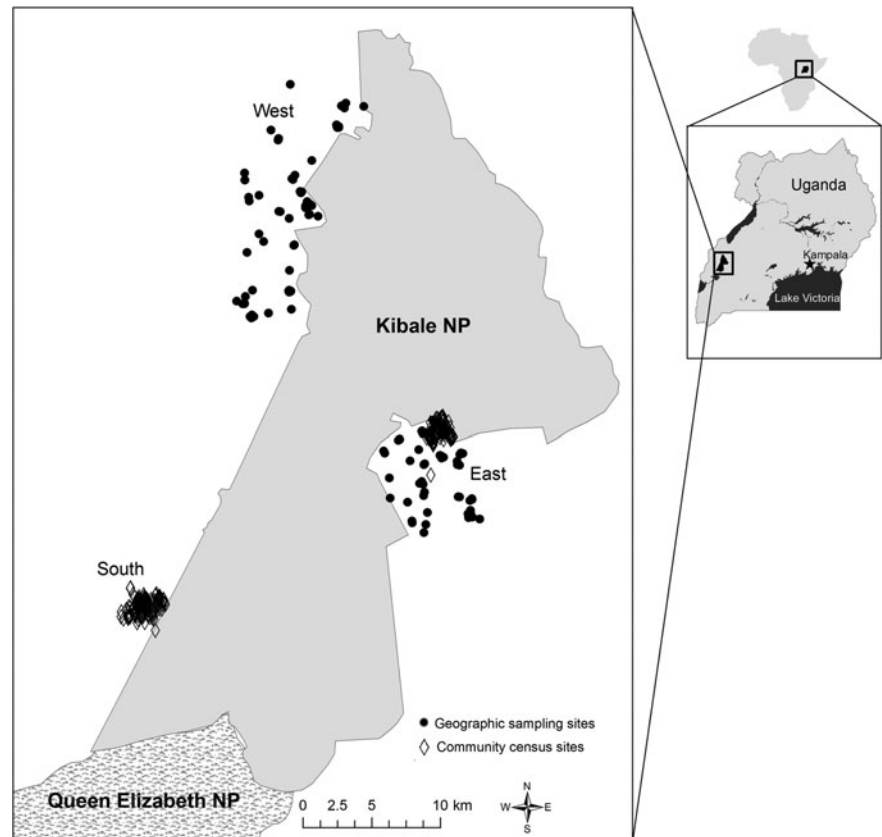
Ecosystem goods and services provided by natural ecosystems are essential for sustaining livelihoods (Costanza *et al.* 1997; Daily 1997), but much of their importance is viewed through an economic lens, where services are 'valued'. Justification for conserving parks often includes ecosystem services, both the measurable values and the intangible or assumed values (Balmford *et al.* 2002). The ecosystem services that parks are purported to provide are often argued to benefit local people, but rarely are the services to local people assessed (Hein *et al.* 2006; Sodhi *et al.* 2010). Seldom are the perceptions of these services by local people taken into account in park management, despite their innate link to social systems and decisions (Fisher *et al.* 2009). Yet peoples' perceptions about natural areas and their inherent ecosystem services is one of the critical components in the protection of natural resources (Alexander 2000; Chapin *et al.* 2010). To local people living near parks, ecosystem services can only be benefits if they are indeed perceived as such (Nepal & Spiteri 2011).

Parks are the primary mechanisms used to protect tropical forest biodiversity (Terborgh *et al.* 2002), especially in regions with high human densities (Chapman & Peres 2001). In tropical forest parks, a major concern is that their sustainability is largely threatened by anthropogenic pressures (Cincotta *et al.* 2000; Laurence & Peres 2006) and has resulted in substantial declines in biodiversity (Laurance *et al.* 2012). Park establishment in East Africa has frequently been a contentious issue, often disenfranchising local people (Neumann 1998; Goldman 2011). Success of parks is strongly linked to the livelihoods of people living around them, especially those in areas of high human population density where park-neighbour interactions can happen with higher frequency and with more opportunities for unfavourable outcomes. Therefore, understanding how local people perceive a park and its benefits is critical in managing the park-people interface (Hartter & Goldman 2011).

The perceived benefits of ecosystem services arising from parks can potentially influence conservation-related attitudes and behaviours and thus support for conservation (Sodhi *et al.* 2010). It has been demonstrated that providing ecosystem

\*Correspondence: Joel Hartter e-mail: [joel.hartter@colorado.edu](mailto:joel.hartter@colorado.edu)

**Figure 1** Kibale National Park, indicating the survey locations for geographic sampling and the community census.



services to local people can influence their support of conservation (Morgan-Brown *et al.* 2010; Solomon *et al.* 2012). As perceptions of these types of benefits change with education, advocacy, culture, and life experiences, so too do the values a community holds for their ecosystem services (Costanza 2003). Therefore the decision context is important for perceiving ecosystem services and connecting those benefits to conservation.

The Albertine Rift region, where Kibale National Park (795 km<sup>2</sup>; Fig. 1) is located in a biodiversity hotspot (Cordeiro *et al.* 2007) and is severely threatened by dense intensive smallholder agriculture, land and resource pressures, and high rates of habitat loss and conversion, making it a top priority area for conservation (Brooks *et al.* 2001). Kibale is a remnant of a transitional forest between savannah and montane forest, and is home to the last large tract of premontane forest in East Africa (Chapman *et al.* 2010).

We conducted an analysis of two different datasets from communities near Kibale National Park, a forest park in western Uganda. We asked whether local people residing around Kibale perceive benefits to their households from the national park, and whether these benefits can be attributed to ecosystem services (non-consumptive services perceived to be provided by the Park, such as rainfall, soil fertility, fresh air and climate regulation) rather than material benefits (such as firewood, tourism, employment, education and infrastructure development; Hartter & Goldman 2011) derived from the Park. We hypothesized that, despite negative attributes of

the Park and consistent crop raiding by wildlife, people do perceive that the Park provides benefits. Further, we hypothesized that the perceived benefits of Kibale National Park to nearby residents would vary by where and how far from the Park they live, respondent and household characteristics, and whether or not they have been negatively affected by Kibale. We developed a suite of *a priori* hypotheses from these variables, drawn from the literature and previous research experience in the area.

## Synopsis of the variables and their context

### Geography

Local geography and proximity to a park contribute to perceptions of benefits and how their valuation varies across time and space (Brody *et al.* 2004; Fisher *et al.* 2009). Distance from the park may ensure diminished impacts from crop predation by park wildlife (Harterter 2009) or additional benefits from park infrastructure (for example tourist camps) (MacKenzie & Harterter 2013). Therefore, it is likely that where a person resides and proximity to park boundaries may play a role in shaping perceptions of benefits (Harterter & Goldman 2011).

### Household characteristics

Consumption and perceived value of benefits from a park may vary by respondent characteristics, such as wealth, gender, age, and residence time (Rocheleau & Edmunds 1997;

Byron & Arnold 1999; Goebel *et al.* 2000; Kagoro-Rugunda 2004), which we test. Perceptions of ecosystem services may be based on cultural characteristics, moral convictions, life experiences, residence time, education, social interactions, and use and non-use of particular areas (Solomon *et al.* 2012), especially for local populations who directly depend on the land and resources for their livelihoods. Longer-term residents living near the park may be more likely to perceive benefits, ecosystem services, rainfall, and climate regulation from the park than newcomers. Gender as well as life circumstances play a role in support for conservation and resource-related behaviour (Hill 2004). Income derived from forests is especially important for rural households in developing countries (Vedeld *et al.* 2007). Risk perceptions near parks may affect the perception of benefits (Baird *et al.* 2009). In the case of Kibale, ethnicity aligns very well with location since ethnic groups settled in distinct locales around Kibale. Therefore only location was tested in this study.

#### *Perceptions of parks*

It seems likely that local peoples' perceptions of benefits from parks vary by whether or not they have been impacted (positively or negatively) by the park (Baral & Heinen 2007; MacKenzie 2012). For example, residents who have been evicted from the park may perceive benefits as less important than those that were not evicted. Around forest parks where crop raiding by wildlife is prevalent attitudes and thus perceptions of park impacts may be strongly affected by those experiences (Nepal & Weber 1995; Hill 2004; Lee & Priston 2005; Anthony 2007). Crop raiding is prevalent near Kibale's boundaries, but also is problematic to local farmers away from the boundaries near forest fragments (Hartter 2009).

#### *Other factors*

Politics, land tenure, assets, income and social capital may potentially impact perceived benefits around Kibale National Park were not addressed here. Kibale in many ways exemplifies the challenges in other park landscapes that park managers, conservationists and local people face. Therefore, understanding perceived benefits at the local scale will inform conservationists and park managers to consider a broad suite of potential benefits from parks and to use local perceptions in developing a discourse with communities.

## METHODS

### Study area

The three study regions bordering Kibale (east, west, south) differ in altitude, ethnic composition, and settlement and land-use history. The west study area is predominately occupied by the Batoro ethnic group, who began to settle in the area near the Park in the first few decades of the 20th century (Naughton-Treves 1999). Only a few communities near the boundary benefit from Park-based employment or employment at Makerere University Biological Field Station

by researchers, but some women's basket and craft groups have benefited from the increased presence of tourists (Panikowski 2010; MacKenzie & Hartter 2013). The east study area is occupied predominately by Bakiga households, who migrated to the area in the 1950s–1970s as part of a resettlement scheme from the heavily populated regions of south-western Uganda (Ryan & Hartter 2012). The Bakiga are more intensive farmers who rely on sales of maize and other food crops to a greater extent than most Batoro. The east side has some tourist attractions (for example chimpanzee tracking and community wetlands) and accommodation, and some seasonal employment opportunities through the Park (MacKenzie 2012). The south-west of the Park, where there is hardly any tourist infrastructure, is a mixture of mainly Bakonjo (less intensive farmers like the Batoro) and Bakiga and some Batoro.

Bigando and Kihoma were selected for in-depth study because they were relatively close to the Park border (<3 km), but differed markedly in terms of local peoples' residence time, land tenure and relationship to the Park. Established in 1986, Bigando lies on the south-western border of Kibale. Approximately 170 households, mainly Bakonjo and Batoro, derive much of their income from agriculture. The Park land adjacent to the community is primarily grassland and young secondary forest. Seventy-five per cent of the survey respondents in Bigando had resided there for less than 10 years, and 97% reported living on public land. Kihoma, established in 1960, is composed of approximately 120 households and borders Kibale's eastern side. The Park land adjacent to the community comprises primarily closed canopy forest. Seventy-three per cent of Kihoma's respondents said they had lived in the community for over 21 years. The majority of Kihoma's respondents are Bakiga who intensively cultivate small plots of land. Most have purchased the land they lived on (56%) or held customary tenure (37%), inheriting the land from family members.

### Data collection

Two different sampling methods were used: (1) a community census (CC) of two communities to provide detailed information on perceived benefits, and (2) a geographic sampling (GS) of multiple locations within many communities to determine if the details from the community census held true across the Park landscape. CC data cannot be used to generalize communities across the landscape, while GS may be biased by under-sampling in heterogeneous communities and environments since we selected specific latitude/longitude coordinates on the ground. These two methods therefore complemented each other. We examined local perceptions in three different areas adjacent to Kibale, east, west and south, which have distinctive ethnic characteristics and relationships to the Park. Each of the households was unique to either the GS or CC, and none of the households were surveyed twice.

In CC, a household survey was delivered to 251 household heads between April and May 2004 in Bigando (south) and Kihoma (east) (Fig. 1) in one of three vernacular languages

**Table 1** Factors hypothesized to influence perceptions of benefits and ecosystem services.

Category of impact, and predictor set	Geographic sample (n = 130)		Community census (n = 251)	
	Parameter type/ definitions	Percentage or mean [and range]	Parameter type/ definitions	Percentage or mean [and range]
<i>Geography</i>				
Location	E = east, W = west	60% (78) 40% (52)	E = east S = south	39% 61%
Distance to Park (km)	Continuous	1.94 [0, 5.47]	Continuous	1.23 [0.04, 3.12]
<i>Household characteristics</i>				
Head of household gender	M = male F = female	Male: 79%	M = male F = female	Male: 93%
Composition: number of people in household	Continuous	6.4 [1, 20]	Continuous	3.7 [1, 18]
Wealth category	1 = below average 2 = average 3 = above average	45% 45% 10%	1 = below average 2 = average 3 = above average	98% 1.6% 0.4%
<i>Respondent characteristics</i>				
Resident ≤ 5 years	Y = yes N = no	14%	Y = yes N = no	36%
Respondent gender	M = male F = female	Male: 52%	M = male F = female	Male: 88%
Respondent age	Continuous	43 [17, 80]	Continuous	38 [18, 93]
<i>Perceptions</i>				
Do wild animals affect your crops?	Y = yes N = no	75%	Y = yes N = no	88%
Does KNP hurt you/your family?	Y = yes N = no	66%	Y = yes N = no	85%

(Rutoro, Rukiga or Rukonjo) by three male assistants trained in the survey technique and fluent in these languages (Solomon 2007). For the GS, two research areas for social science research on the east and west sides of the Park were defined within 5 km of the Park boundary (Fig. 1). A set of 95 random geographic coordinates within these areas was selected, and those points became the centres of 9-ha areas (circles with radii of 170 m) termed ‘superpixels’ (Goldman *et al.* 2008). Survey respondents (both men and women) were selected from among landholders in each of the superpixels, and all surveys were conducted in person using a trained male interpreter in Rutoro, Rukiga or English (Hartter 2009, 2010).

We tested five sets of perceived benefits within these two datasets: all benefits (material benefits and ecosystem services), all ecosystem services, and three individual ecosystem services (rainfall, fresh air, and climate regulation). These were nested sets of responses, so we avoided inter-set comparisons in our analyses. First, we asked respondents about perceived Park benefits, ‘Does Kibale National Park help you/your household in any way?’ (dichotomous response, GS) and ‘The park [Kibale] provides benefits to you’ (five-point Likert scale for agreement/disagreement, CC). Respondents who answered in the affirmative in either survey were asked to free-list any and all benefits that they perceived came from the Park.

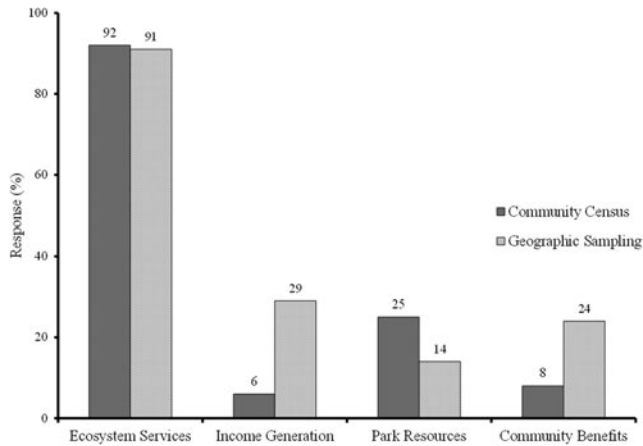
Next, we examined perceptions of ecosystem services by respondents. Since ‘ecosystem service’ is a technical English term, we defined these as the non-material benefits provided by the Park or due to living near the Park (Hartter & Goldman 2011), not resources such as firewood, tourism, or infrastructure listed by respondents. Importantly, these were not the result of leading questions, rather a *post-facto* derivation of perceived benefits as ecosystem services from free-listed responses. Then, we subdivided ecosystem services

into: rain (the Park provides adequate and/or abundant rainfall and/or rainfall at the right times; air (living close to the Park provides fresh air); and climate (GS respondents mentioned that Kibale helps maintain or enhance a more favourable local climate in terms of temperature and moisture; CC respondents mentioned that Kibale was responsible for cool weather and cool breeze relative to areas more distant from the Park).

## Analyses

The two datasets were analysed separately, using comparable models and methods to assess similarities in findings. For each dataset, wealth was categorized through a *post-facto* hierarchical cluster analysis, which included landholdings (owned, rented, borrowed), house construction, livestock, and head of household gender (Hartter 2009, 2010). We then grouped our predictors into four categories of factors: geography, household characteristics, respondent characteristics and perceptions (Table 1). These comprised sets of potential variables hypothesized to affect the response regarding each of the five benefit types that we identified: perception of any benefit by Kibale, all ecosystem services, rain, air, and climate. We constructed global models of all factors, then examined all possible submodels to avoid any biases introduced using stepwise techniques. Using Akaike’s information criteria corrected for small sample size (AICc), we obtained the best fit general linear model (GLM) with a binomial response and logit link function. We used the package *glmulti* (de Mazancourt & Calcagno 2010) in R (ver 2.13.1) to test all possible submodels, with a threshold criterion for improvement of  $\Delta\text{AICc} \geq 2$  (Burnham & Anderson 2002). AICc is used to assess statistical model quality in goodness





**Figure 2** Respondents who perceived benefits from Kibale National Park. Park benefits perceived by local people were divided into four categories: (1) ecosystem services: rain, fresh air, climate maintenance, soil fertility, soil moisture, pollination, ‘keeps animals’; (2) income generation: employment, tourism; (3) Park resources: water, fuelwood, medicines, grasses and reeds, poles, timber; and (4) community benefits: infrastructure development (bridges, school classrooms, water and sanitation), improved local economy, education. Values are given as a proportion of those who reported benefits from Kibale (geographic sampling:  $n = 79$ ; community census:  $n = 134$ ).

of fit, traded off against the model complexity (number of parameters), in this case maximizing likelihood of the model, while penalizing for overfitting. For ease of interpretation, we present the top selected models, and then present traditional variable significance in the models.

To further explore the relative importance placed on benefits by respondents, CC data were used to establish average benefit rankings. Respondents free-listed benefits ( $b_1 \dots b_n$ ), which enumerators placed into four categories: ecosystem services, incoming generation, Park resources and community benefits. Respondents were then asked to rank benefits in each category in terms of importance to their household ( $r_1 \dots r_n$ ). Average rankings of each benefit ( $\bar{br}$ ) were calculated as:

$$\bar{br} = \frac{\sum r_1 + \sum r_2 * 2 + \sum r_3 * 3 + \dots \sum r_n * n}{\sum r}$$

## RESULTS

Local people perceived a variety of benefits from Kibale (Fig. 2). We recorded all perceived benefits, such as income generation (any item listed that would generate individual financial gain, for example employment or tourism), community-level projects (for example income to the local economy or infrastructure development, such as school classrooms, bridges and roads), Park resources (such as firewood, medicines and reeds/grasses) and ecosystem services. From the CC, 53% of all respondents ( $n = 251$ ) agreed or strongly agreed that Kibale provided benefits to

their family. Of those that perceived benefits from the Park, ecosystem services were reported the most of any benefit (92%,  $n = 134$ ) and were ranked higher ( $\bar{br} = 1.12$ ) than ‘park resources’ (natural resources procured from Kibale) ( $\bar{br} = 1.47$ ) and ‘community benefits’ (any item listed that might be considered a benefit to the local community) ( $\bar{br} = 1.36$ ) (Dunnnett’s Test,  $p < 0.05$ ). Ecosystem services was ranked higher (but not statistically different) than ‘income generation’ ( $\bar{br} = 1.25$ ). Only 6% ( $n = 134$ ) of respondents mentioned income generation. When income generation was mentioned, then it was perceived to be important to households, but very few realized this benefit. Park resources was mentioned more often (23%) than community benefits (8%), but each had a mean ranking lower than ecosystem services. Benefits from tourism were infrequently reported (13%,  $n = 134$ ). Rainfall (improving quantity and timing) was the ecosystem service reported most often associated with proximity to Kibale (84%,  $n = 134$ ), followed by a reasonable climate (22%,  $n = 134$ ) and fresh air (7%,  $n = 134$ ).

The GS yielded similar results. Sixty-one per cent of respondents ( $n = 130$ ) said that the Park had benefited them in one or more ways. Of those that perceived a benefit, 29% of respondents perceived income generation as a benefit (for example from employment or tourism). Only a small proportion reported tourism benefits (4%). Fourteen per cent said they collected resources from within the Park, which are permitted through multiple use agreements between the Park and communities for such resources as firewood and medicines. Only 13% of respondents stated that they or their communities benefited in some way (for example from school classrooms, bridges, improved roads or teacher quarters). However, what can be defined as ecosystem services were cited far more often (91%,  $n = 79$ ), while material benefits associated with the Park were cited less. Of those that cited benefits, rainfall was the most often mentioned ecosystem service (60%,  $n = 79$ ). The second most commonly noted (34%,  $n = 79$ ) ecosystem service in the geographic survey was that the Park ‘keeps animals’; two respondents reported this in the CC. This benefit expresses a widely held perception that prior to the Park’s establishment, wild animals could be found roaming throughout the landscape, while, since establishment, wild animals are mostly ‘confined’ within close proximity to the Park boundaries. Respondents also reported that Kibale helps to ‘keep the environment’ (23%,  $n = 79$ ). Local residents described this as the maintenance of local weather conditions that were amenable to their way of life, and that, without Kibale, the area would be drier and less suitable for farming. Fresh air was also cited (23%,  $n = 79$ ), and so was that Kibale improves or maintains soil moisture, pollination and soil fertility (<3% for each survey).

Our multimodel selection analysis of potential factors influencing perceptions of benefits revealed that the top selected model (Table 2) in every case outperformed the global model, and that no single category of factors (Table 1) performed as well. The top GS model for ‘all benefits’ ( $\Delta AICc = 12.23$ ) included a positive impact of respondent gender (male

**Table 2** Top selected sub-models for each category of benefit or ecosystem service, with parameters listed (\*  $p < 0.05$ ). EST = parameter estimate, SE = standard error, HoHH = head of household;  $p$ -value and measure of sub-model improvement over the global model ( $\Delta AICc$ ) are given. For the geographic sampling (GS), location refers to east and west of the Park, while for the community census (CC), location refers to south and east of the Park.

Model	Category		EST (SE)	$p$ -value	$\Delta AICc$
Geographic sampling (GS)	Benefit	Intercept	1.48 (0.63)	0.02	177.09 – 164.89 = 12.23
		Location	– 0.67 (0.40)	0.10	
		Gender*	1.31 (0.43)	0.00	
		Harm*	– 1.22 (0.42)	0.00	
		Age	– 0.02 (0.01)	0.14	
	All ES	Intercept	1.08 (0.38)	0.01	172.83 – 159.44 = 13.38
		Location*	– 1.41 (0.42)	0.00	
		Gender*	1.04 (0.41)	0.01	
		Harm*	– 1.43 (0.44)	0.00	
	Rain	Intercept	– 0.05 (0.35)	0.90	172.81 – 158.28 = 14.52
		Location*	– 1.44 (0.41)	0.00	
		Gender*	1.03 (0.42)	0.01	
	Air	Intercept	– 1.63 (0.93)	0.08	115.76 – 101.29 = 14.48
		Location*	– 1.36 (0.56)	0.01	
		Age	0.03 (0.02)	0.07	
Composition		– 0.14 (0.10)	0.12		
Climate	Intercept	– 1.99 (0.44)	0.00	110.99 – 96.96 = 14.04	
	Gender*	1.11 (0.55)	0.04		
	Harm*	– 2.54 (1.06)	0.02		
Community census (CC)	Benefit	Intercept	1.94 (0.82)	0.02	299.24 – 292.37 = 6.87
		Location*	– 1.37 (0.36)	0.00	
		HoHH gender*	2.29 (1.02)	0.03	
		Newcomer *	– 0.81 (0.35)	0.02	
		Gender	– 1.54 (0.88)	0.08	
		Age	– 0.01 (0.01)	0.30	
		Harm*	– 1.14 (0.45)	0.01	
	All ES	Intercept	0.97 (0.43)	0.02	324.36 – 312.85 = 11.51
		Location*	– 0.68 (0.32)	0.03	
		Newcomer*	– 0.91 (0.34)	0.01	
		Age	– 0.01 (0.01)	0.31	
	Rain	Intercept	0.87 (0.42)	0.04	327.58 – 315.08 = 12.51
		Location	– 0.60 (0.32)	0.06	
		Newcomer*	– 0.89 (0.34)	0.01	
	Air	Intercept	– 2.42 (0.37)	0.00	90.26 – 71.37 = 18.89
		Location*	– 2.53 (1.07)	0.02	
	Climate	Intercept	– 17.23 (946.74)	0.99	194.40 – 178.04 = 16.36
		Location	– 0.81 (0.40)	0.04	
		HoHH gender	15.85 (946.74)	0.99	

respondents were more likely to perceive benefits,  $p = 0.002$ ), and a negative relationship of the perception that the Park ‘harms’ (those who were harmed by the Park were less likely to perceive benefits,  $p = 0.003$ ). In the top CC model ( $\Delta AICc = 6.87$ ) the perception that Kibale has harmed the household (‘harm’;  $p = 0.01$ ), and head of household gender (male-headed households were more likely to perceive benefits,  $p = 0.02$ ) were both significant. We also found that respondents who resided five years or less in the vicinity of the Park were less likely to perceive benefits ( $p = 0.01$ ) and also that respondents on the east side of Kibale were less likely

to perceive benefits ( $p < 0.001$ ). This model also included respondent gender, age and crop raiding perception.

The top GS model for ‘all ecosystem services’ ( $\Delta AICc = 13.38$ ) indicated the significant impact of location (with stronger impact of the east side of the Park,  $p < 0.001$ ), respondent gender (male bias,  $p = 0.012$ ), and the perception that the Park had harmed the household ( $p < 0.001$ ). In the CC top model ( $\Delta AICc = 11.51$ ), there was a negative relationship with newcomers ( $p = 0.07$ ) and location ( $p = 0.03$ ), and negative, but not significant, impact of respondent age (younger respondents were less likely to perceive benefits).

For the benefit 'rain', the top GS model ( $\Delta\text{AICc} = 14.52$ ) showed a significant effect of location, with a stronger response again on the east side of the Park ( $p < 0.001$ ) and when the respondent was male ( $p = 0.01$ ). The best fit model also included the perception of 'harm'. For the CC top model ( $\Delta\text{AICc} = 12.51$ ), being resident for five or fewer years was negatively correlated with the perception of rain as a benefit ( $p = 0.008$ ), and the model also indicated that age and location were important.

For the top GS model for 'air' ( $\Delta\text{AICc} = 14.47$ ), perception was positively associated with the east side ( $p = 0.01$ ) and the model included respondent age and number of people in the household. The CC top model for 'air' only contained location ( $p = 0.018$ ), however, the CC data in this category are very sparse, with only nine positive responses.

For the models of the benefit of 'climate', the GS top model ( $\Delta\text{AICc} = 14.04$ ) showed positive association with male respondents ( $p = 0.002$ ), and a negative association with the perception of harm ( $p = 0.003$ ). For the CC top model ( $\Delta\text{AICc} = 16.36$ ), location was important, with more positive perceptions in the east ( $p = 0.04$ ), and when head of household gender was also included in the model, indicating the importance of this factor.

## DISCUSSION

### Perceived benefits of ecosystem services

A widespread perception existed among local people that non-material benefits or ecosystem services are important benefits from Kibale. These perceptions were not dictated solely by geography, household or respondent characteristics, or whether the Park was perceived to harm households. The top models show that a number of factors were involved in explaining perceptions of benefits.

In the GS survey, location was an important factor in describing perceptions of benefits. Material benefits and ecosystem services were more often perceived on the east side of Kibale. Within the areas sampled for this study, employment, infrastructure built through the revenue-sharing programme, and proximity to tourist operations is more concentrated on the east side (MacKenzie 2012); this thus may influence responses. With regards to climate and rainfall, the east side tends to be drier and cultivated more intensively. Locals may be more attuned to success or failure of crops, and thus east side residents may be more likely to perceive benefits of ecosystem services. Further, the east side has fewer forests and natural areas than in the west or south, and Hartter (2010) reported local peoples' perceived connection between forest and rainfall. One respondent explained his rationale by stating, 'What are we to do if the Park is gone? How will we get those [benefits]? How will we farm? We can do something about the animals... we can guard, but we cannot do anything about not having rain' (Respondent 37). Hartter *et al.* (2012) found that more farmers on the east side than on the west side reported less rainfall than in the past. Breytenbach (2012) found that there is a rainfall

gradient from the north-west (more) to the south-east (less) of Kibale, and so it makes sense that inadequate rainfall would be more noticeable to east side residents. Gender was also an important factor for the perception of benefits, ecosystem services, rainfall and climate, with men more likely to perceive these benefits than women. It is plausible that, in this area, men are more likely to report these benefits by the Park because they generally have more access to education and tend to remain in school longer, where they could be exposed to environmental science. Men may be more likely to perceive material benefits because those benefits are within the purview of culturally-defined gender roles, such as revenue-sharing projects (for example building school latrines, digging elephant trenches and road bridges) that tend to employ men. We found that people who reported benefits were less likely to report being harmed by the Park. While this may appear intuitive, this was assessed using two separate questions to distinguish the ways residents perceived being harmed by and benefiting from the Park. For example, a respondent could perceive benefits (for example rainfall) and also harm (for example crop raiding) from the Park.

Although the top models for each sample data type did not contain exactly the same factors, there were some commonalities. For CC, our results suggest location was related to perceptions of ecosystem services. Location was an important factor in explaining perceptions of material and non-material benefits, all ecosystem services, and rainfall; with those on the east side of Kibale more likely to perceive these benefits than those in the south. Large groups of immigrants often bring their value systems, knowledge, and land and resource-use practices with them (Nesheim *et al.* 2006). The Bakiga emigrated from densely-populated south-western Uganda and moved to the east side of Kibale, where forests are increasingly becoming scarcer because of intensive cultivation (Hartter & Southworth 2009; Hartter *et al.* 2011). They may have brought with them a lasting sense of resource scarcity and therefore a heightened awareness of ecosystem services (Holt 2005).

CC data showed that newcomers were less likely to perceive benefits, all ecosystem services, and rain (Table 2). Newcomers may not have been there long enough to have experienced a fuller suite of benefits (if any) and thus were less likely to report benefits. Instead, longer-term residents likely had more place-based knowledge and experience, and thus may have drawn their impressions from a much longer period. Memories of surplus and scarcity tend to be stronger than those from periods of normal conditions, and help to shape judgment and comparisons to successive events or seasons (Rebetz 1996; Easterling *et al.* 2000; Orlove *et al.* 2010). Although newcomer status was not a significant factor in the GS, newcomer status and thus residence time may nevertheless be important in shaping perceptions. This warrants future research to understand the deeper potential complexity of respondent history and perception of benefits.

Wealth was not selected for in the top models. Most people residing around the Park are farmers, and ecosystem services

such as rain are critical to their livelihoods. For example, respondents consistently explained that rain from the Park was important for their crops to grow. Regardless of wealth levels, farmers perceive such ecosystem services and rely on them, as crops provide food security as well as income.

Overall, there is a widespread consensus that local people perceive ecosystem services as a benefit from the Park. Ecosystem services were cited far more often than any other perceived benefit in both surveys. CC communities reported Park resources as a benefit more often than respondents in the GS. The two CC communities were located adjacent to the Park's border and therefore Park resources were generally more accessible for the CC individuals than GS respondents. Although it is illegal to collect resources unless part of Kibale's collaborative resource management programme, there is evidence that collection of Park resources is widespread (Solomon *et al.* 2007). The GS included individuals located further from Kibale (up to 5 km) and therefore not all these individuals benefit from easy access to the Park. The difference noted between income generation and community benefits between the two methods may be because individuals residing in the two CC communities are relatively income-poor, relatively remote and therefore have access to few tourism-related benefits compared to other areas around the Park.

Perceptions matter because local people may act on their perceptions and beliefs, and develop coping strategies based on their evolving place-based knowledge (Gbetibouo 2009; Gearhead *et al.* 2010; Speranza *et al.* 2010; Hartter *et al.* 2012). In this area, these perceptions may lead to land and resource use, and other actions. In Uganda, where rain-fed agriculture constitutes 42% of the gross domestic product and > 90% of the export earnings (Twinomugisha 2005), the timing and amount of seasonal rainfall have direct impacts on household food security (Hartter *et al.* 2012). The widespread perception of the Park's influence on timely and adequate rainfall and climate regulation may come from and be reinforced by a combination of school education programmes, community conservation and development groups, Kibale outreach programmes, radio broadcasts and extension work in partnership with National Agricultural Advisory Services (NAADS) and National Environment Management Authority (NEMA), a foreign volunteer, second-hand information, and local environmental knowledge.

### Material benefits and ecosystem services

While ecosystem services were important to local people and their perception was widespread, material benefits were not necessarily unimportant, but rather they were recognized by fewer people in a more geographically restricted area. Material benefits (such as jobs, tourism, improved roads and new clinics), that provide easily quantifiable outputs and impacts on local communities and the environment, can be easier to predict because they are constrained by a more clearly defined zone of interaction (DeFries *et al.* 2010). Bridges,

schools, clinics and infrastructure improvements may be limited in geographic range for benefits, but they are the most visible signs of development. These types of benefits provide clear and direct evidence of use of funds, and are easily tied to conservation and development projects. However, the catchment of material benefits is small for forest parks and, in aggregate, most people around parks do not benefit from these types of benefits. These are mainly limited to areas around the research hubs, tourist venues and main roads, or those with resource access agreements (Solomon 2007; MacKenzie 2012).

Tourism linked to parks is often touted because of its ability to contribute to both conservation and development goals (Dixon & Sherman 1991). With *c.* 11000 tourist visits annually, the tourism industry surrounding Kibale fails to directly impact the majority of residents around the Park, despite the enactment of a tourism revenue-sharing programme, where money is targeted towards infrastructure development (Solomon 2007). The funds that reach the communities are small, their allocation complicated, and there is such a large proportion of the growing population that is negatively impacted by the Park, particularly from crop raiding, that overall it is unlikely to have a significant impact on those local people living around the Park. Employment opportunities linked to Kibale are also limited by location (MacKenzie 2012), whereas the perception of ecosystem services as a benefit from Kibale are widespread. The perception of these services may maintain support for conservation in communities where few, if any, other benefits are realized (Hartter 2010; Sodhi *et al.* 2010).

### The importance of sampling design

As in any research design, there are trade-offs to be made. The CC provided detailed knowledge of communities located along the border of the Park, while the GS provided more geographically comprehensive data. It allowed us to move beyond examining sociodemographics to examine proximity, which has traditionally played a small role in conservation research (Brody *et al.* 2004) but has been an important part of the conservation conversation (see Wittemyer *et al.* 2008; Joppa *et al.* 2009; Baird & Leslie 2013). When combined, these sampling methods provided a richer understanding of local perceptions.

There is widespread belief of benefits associated with Kibale, and ecosystem services in particular. However, these benefits may not outweigh the costs borne by people who live near the boundary, where crop raiding can be severe. Some individuals may be in favour of parks, provided they are not in their vicinity. In the case of the two communities located adjacent to the Park boundary (CC), support for the Park was not strong. For example, 63% believed that the Ugandan government should allow Kibale to be converted to agriculture (Solomon 2007). In contrast, the GS data indicated more support for Kibale, with 72% believing Kibale should stay, although people right next to the Park boundary were less apt to want the park (Hartter 2007). Researchers and practitioners



need to be mindful of scale effects in designing research and interpreting results in relation to the scope of inference.

## IMPLICATIONS FOR PROTECTED AREA MANAGEMENT

The widespread perceptions of the importance of ecosystem services around Kibale demonstrate that these perceptions should not be overlooked or downplayed. They may be vital for management decisions (Kollmuss & Agyeman 2002; Gbetibouo 2009; Hartter *et al.* 2012). Understanding local contexts is important because local farmers weigh ecosystem services provided by maintaining forests against the opportunity costs incurred. Local stakeholders at the household level usually do not refer to the same set of values as conservationists or park managers (Berkes 2012), who seek to influence decision-making at much larger scales (Ghazoul 2007). Undoubtedly certain features or services will be more prominent in local peoples' beliefs shaped by local contexts, and these may influence decision-making and land use. People living near Kibale valued ecosystem services. Thus a major opportunity for the application of the ecosystem service concept to park management at local and landscape scales is to capture its multiple dimensions in a way that emphasizes the importance of local social, economic, institutional and demographic contexts (Ghazoul 2007; Daily *et al.* 2009). To properly inform and involve local stakeholders requires consideration of the spatial patterns of these beliefs and possible predictors. Without this understanding, management and implementation are likely to be poorly targeted (Cowling *et al.* 2008; Berkes 2012).

Parks have considerable impacts on neighbouring communities, and their long-term political and economic sustainability depends on managing these relationships well (Ryan & Hartter 2012). Kibale demonstrates that people appreciated the Park in ways that are seldom cited, and often for reasons that might be surprising. The challenge for future park managers is to understand these biological, social and economic linkages more clearly, and to develop the concepts and acquire the skills to manage them.

The extent to which people value ecosystem services in forest park landscapes may be differ from that in other park landscapes (Hartter & Goldman 2011). Highlighting ecosystem services provides a significant incentive for policy decisions, but there are notable challenges that must be overcome, particularly their value and extent, which are perceived differently across scales and stakeholder groups and thus can be challenging to manage in practice (Costanza *et al.* 1997; Silvano *et al.* 2005). Local users often have a preference for direct short-term gains delivered from goods or services that are captured equitably, but ecosystems are not exclusive and often benefit the entire community, and their benefits are ongoing and accrue over time. Most forest parks in Africa are not heavily touristed, and since local people have the most to gain or lose by conserving these areas, understanding

ways that local people value them is an important step for conservationists to take.

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