# Estimation of recombination frequency in bi-parental genetic populations

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### **Summary**

Linkage analysis plays an important role in genetic studies. In linkage analysis, accurate estimation of recombination frequency is essential. Many bi-parental populations have been used, and determining an appropriate population is of great importance in precise recombination frequency. In this study, we investigated the estimation efficiency of recombination frequency in 12 bi-parental populations. The criteria that we used for comparison were LOD score in testing linkage relationship, deviation between estimated and real recombination frequency, standard error (SE) of estimates and the least theoretical population size (PS) required to observe at least one recombinant and to declare the statistically significant linkage relationship. Theoretical and simulation results indicated that larger PS and smaller recombination frequency resulted in higher LOD score and smaller deviation. Lower LOD score, higher deviation and higher SE for estimating the recombination frequency in the advanced backcrossing and selfing populations are larger than those in backcross and F<sub>2</sub> populations, respectively. For advanced backcrossing and selfing populations, larger populations were needed in order to observe at least one recombinant and to declare significant linkage. In comparison, in F2 and F3 populations higher LOD score, lower deviation and SE were observed for co-dominant markers. A much larger population was needed to observe at least one recombinant and to detect loose linkage for dominant and recessive markers. Therefore, advanced backcrossing and selfing populations had lower precision in estimating the recombination frequency. F2 and F3 populations together with co-dominant markers represent the ideal situation for linkage analysis and linkage map construction.

### 1. Introduction

With the development of molecular markers, quantitative trait locus (QTL) mapping has become a routine approach for genetic studies of complex traits in plants, animals and humans, where the construction of linkage maps is a crucial step (Wu *et al.*, 2000). To construct an accurate linkage map, precisely estimating recombination frequency is the key and this has been widely studied over many years (Fisher, 1935; Haldane & Smith, 1947; Morton, 1955; Smith, 1953, 1959; Ott, 1974; Nordheim *et al.*, 1983; Ritter *et al.*, 1990; Frisch & Melchinger, 2007). In addition to linkage maps construction, recombination frequency needs to be precisely estimated for QTL fine

mapping, marker-assisted backcrossing, marker-assisted selection, map-based cloning, etc.

Many factors may affect the accuracy of recombination frequency estimation. Säll & Nilsson (1994) investigated the accuracy of recombination frequency estimates with respect to (1) limited sample size, (2) heterogeneity in recombination frequency between sexes or among meioses and (3) factors that distort the segregation misclassification or differential viability. Xu & Zhou (2000) showed that linkage analysis was more reliable if the real recombination frequency between two loci was less than or equal to 0.15 when population size (PS) was 50. Hackett & Broadfoot (2003) demonstrated that missing values and/or typing errors in genotyping reduced the proportion of correctly ordered maps, and the presence of segregation distortion had little effect on marker order in the linkage maps. Frisch & Melchinger (2007) investigated the effect of mating

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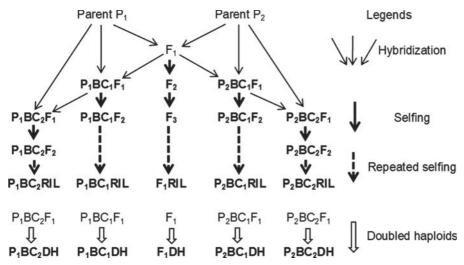


Fig. 1. Bi-parental populations commonly used in genetic studies of plants.

scheme on the precision of recombination frequency estimates.

Various types of population have been used to estimate the recombination frequency and then to construct linkage maps. For examples, types of populations in rice include F<sub>2</sub> (Harushima et al., 1998), doubled haploids (DH; Temnykh et al., 2001), recombination inbred lines (RIL; Sirithunya et al., 2002), backcross (BC<sub>1</sub>F<sub>1</sub>; Yan et al., 2003), advanced backcross (BC<sub>3</sub>F<sub>1</sub>; Tan et al., 2008) populations, etc. In soybean, BC<sub>1</sub>F<sub>1</sub> (Lu et al., 2006), BC<sub>1</sub>F<sub>3</sub> (Li et al., 2008), RIL (Liu et al., 2009), F2 (Wang et al., 2010), etc. have been used to construct linkage maps. One commonly observed problem is different populations result in inconsistent linkage maps even if the same set of markers was used in genotyping (Liang et al., 2007). Antonio et al. (1996) compared genetic distance and the order of DNA markers in five populations of rice. The five populations consisted of three F<sub>2</sub>, one BC<sub>1</sub>F<sub>1</sub> and one RIL, which were derived from different parents. They concluded that about 170 DNA markers commonly mapped in the five populations showed the same linkage groups with conserved linkage order. However, the genetic distances between markers among the five populations were not completely consistent due to the differences in genetic backgrounds. Liang et al. (2007) found that the linkage maps of F<sub>2</sub> and F<sub>6</sub> populations derived from the same rice subspecies cross differed in linkage groups, linked markers, genetic orders and genetic distances.

It would be useful to know which populations were more suitable for estimating recombination frequency in order to guarantee the high efficiency of linkage analysis. Our objectives in this study were to investigate the effect of population type and size on the estimation of recombination frequency and then to determine the most suitable bi-parental populations to estimate the recombination frequency.

#### 2. Materials and methods

# (i) Bi-parental populations in plant genetics and breeding

Populations commonly used in plant genetics and breeding are shown in Fig. 1, which were derived from two homozygous parental lines  $P_1$  and  $P_2$ . Backcross populations when  $P_1$  was used as the recurrent parent had the same genetic structure as those when  $P_2$  was used as the recurrent parent. Therefore, when  $P_1$  was used as the recurrent parent only backcross populations were considered, i.e. 12 bi-parental populations were used to compare the precision of recombination frequency estimates in this study.

According to the frequency of P<sub>1</sub> alleles, these populations can be roughly classified as F<sub>1</sub>-derived where the P<sub>1</sub> allele frequency was 0.5 (i.e. F<sub>2</sub>, F<sub>3</sub>, F<sub>1</sub>DH and F<sub>1</sub>RIL), BC<sub>1</sub>F<sub>1</sub> and BC<sub>1</sub>F<sub>1</sub>-derived where the P<sub>1</sub> allele frequency was 0.75 (i.e. BC<sub>1</sub>F<sub>1</sub>, BC<sub>1</sub>F<sub>2</sub>, BC<sub>1</sub>DH and BC<sub>1</sub>RIL), and BC<sub>2</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>1</sub>-derived where the P<sub>1</sub> allele frequency was 0.875 (i.e. BC<sub>2</sub>F<sub>1</sub>, BC<sub>2</sub>F<sub>2</sub>, BC<sub>2</sub>DH and BC<sub>2</sub>RIL). Relationship among the 12 bi-parental populations is shown in Fig. 1.

### (ii) Theoretical frequencies of genotypes at two linked loci

Assuming that A/a and B/b were two linked marker loci in a diploid species, and the recombination frequency per meiosis was denoted as r. In the  $F_1RIL$  population which was derived from repeated selfing since  $F_1$ , recombination frequency was denoted as  $r_{RIL}$ . The relationship between  $r_{RIL}$  and r at two linked loci was  $r_{RIL} = 2r/(1+2r)$  (Haldane & Waddington, 1931). Assuming two markers were codominant, frequencies of possible genotypes in each population could be expressed by r and  $r_{RIL}$  (Table 1). Double heterozygous was distinct as AB/ab for the

Table 1. Genotypic frequencies for 12 bi-parental populations when alleles A and a are co-dominant at marker locus A/a and alleles B and b are co-dominant at marker locus B/b

	AABB	AABb	AAbb	AaBB	AB/ab	Ab/aB	Aabb	aaBB	aaBb	aabb	$P^a$
Population	n n <sub>1</sub>	$n_2$	$n_3$	$n_4$	$n_5$		$n_6$	n <sub>7</sub>	n <sub>8</sub>	n <sub>9</sub>	
$F_2$	$\frac{1}{4}(1-r)^2$	$\frac{1}{2}r(1-r)$	$\frac{1}{4}r^2$	$\frac{1}{2}r(1-r)$	$\frac{1}{2}(1-r)^2$	$\frac{1}{2}r^2$	$\frac{1}{2}r(1-r)$	$\frac{1}{4}I^2$	$\frac{1}{2}r(1-r)$	$\frac{1}{4}(1-r)^2$	$r(2-\frac{3}{2}r)$
$F_3$	$\frac{\frac{1}{4}(1-r) + \frac{1}{8}}{\times (1-r)^{4+\frac{1}{8}r^4}}$	$\frac{1}{2}r(1-r)$ $\times (1-r+r^2)$	$\frac{1}{4}r + \frac{1}{4}r^2(1-r)^2$	$\frac{1}{2}r(1-r)$ $\times (1-r+r^2)$	$\frac{1}{4}r^4 + \frac{1}{4}(1-r)^4$	$\frac{1}{2}r^2(1-r)^2$	$\frac{1}{2}r(1-r)$ $\times (1-r+r^2)$	$\frac{1}{4}r + \frac{1}{4}r^2(1-r)^2$	$\frac{1}{2}r(1-r)$ $\times (1-r+r^2)$	$\frac{\frac{1}{4}(1-r) + \frac{1}{8}(1-r)^4}{+\frac{1}{8}r^4}$	$r\left(\frac{5}{2} - \frac{7}{2}r\right) + 3r^2 - \frac{3}{2}r^3$
$F_1DH$	$\frac{1}{2}(1-r)$		$\frac{1}{2}r$					$\frac{1}{2}$ r		$\frac{1}{2}(1-r)$	r
$F_1RIL$	$\frac{1}{2}(1-r_{\rm RIL})$		$\frac{1}{2}r_{\text{RIL}}$					$\frac{1}{2}r_{\text{RIL}}$		$\frac{1}{2}(1-r_{\rm RIL})$	$r(\frac{2}{1+2r})$
$BC_1F_1$	$\frac{1}{2}(1-r)$	$\frac{1}{2}$ r		$\frac{1}{2}r$	$\frac{1}{2}(1-r)$						r
$BC_1F_2$	$\frac{1}{2} - \frac{1}{4}r + \frac{1}{8}(1 - r)^3$	$\frac{1}{4}r + \frac{1}{4}r(1-r)^2$	$\frac{1}{8}r + \frac{1}{8}r^2(1-r)$	$\frac{1}{4}r + \frac{1}{4}r(1-r)^2$	$\frac{1}{4}(1-r)^3$	$\frac{1}{4}r^2(1-r)$	$\frac{1}{4}r(1-r)^2$	$\frac{1}{8}r + \frac{1}{8}r^2(1-r)$	$\frac{1}{4}r(1-r)^2$	$\frac{1}{8}(1-r)^3$	$r\left(\frac{7}{4} - \frac{7}{4}r\right) + \frac{3}{4}r^2$
BC <sub>1</sub> DH	$\frac{1}{2} + \frac{1}{4}(1-r)^2$		$\frac{1}{2}r - \frac{1}{4}r^2$					$\frac{1}{2}r - \frac{1}{4}r^2$		$\frac{1}{4}(1-r)^2$	$r(1-\frac{r}{2})$
BC <sub>1</sub> RIL	$\frac{1}{2} + \frac{1}{4}(1-r)$ × $(1-r_{RIL})$		$\frac{1}{4}r + \frac{1}{4}(1-r)r_{\text{RIL}}$					$\frac{1}{4}r + \frac{1}{4}(1-r)r_{\text{RIL}}$		$\frac{1}{4}(1-r)(1-r_{RIL})$	$r(\frac{3}{2+4r})$
$BC_2F_1$	$\frac{1}{2} + \frac{1}{4}(1-r)^2$	$\frac{1}{2}r - \frac{1}{4}r^2$		$\frac{1}{2}r - \frac{1}{4}r^2$	$\frac{1}{4}(1-r)^2$						$r(1-\frac{r}{2})$
$BC_2F_2$	$\frac{5}{8} + \frac{1}{8}(1 - r)^2 + \frac{1}{16}(1 - r)^4$	$\frac{\frac{1}{8} - \frac{1}{8}(1 - r)^2}{\times (1 - r + r^2)}$	$\frac{\frac{1}{16} - \frac{1}{16} (1 - r)^2}{\times (1 - r^2)}$	$\frac{\frac{1}{8} - \frac{1}{8}(1 - r)^2}{\times (1 - r + r^2)}$	$\frac{1}{8}(1-r)^4$	$\frac{1}{8}r^2(1-r)^2$	$\frac{1}{8}r(1-r)^3$	$\frac{\frac{1}{16} - \frac{1}{16} (1 - r)^2}{\times (1 - r^2)}$	$\frac{1}{8}r(1-r)^3$	$\frac{1}{16}(1-r)^4$	$r\left(\frac{5}{4} - \frac{7}{4}r + \frac{5}{4}r^2 - \frac{3}{8}r^3\right)$
BC <sub>2</sub> DH	$\frac{3}{4} + \frac{1}{8}(1-r)^3$		$\frac{1}{8} - \frac{1}{8}(1-r)^3$					$\frac{1}{8} - \frac{1}{8}(1-r)^3$		$\frac{1}{8}(1-r)^3$	$r\left(\frac{3}{4} - \frac{3}{4}r\right) + \frac{1}{4}r^2$
BC <sub>2</sub> RIL	$\frac{3}{4} + \frac{1}{8}(1 - r)^2 \times (1 - r_{\text{RIL}})$		$\frac{1}{8} - \frac{1}{8}(1 - r)^2 \times (1 - r_{\text{RIL}})$					$\frac{\frac{1}{8} - \frac{1}{8}(1 - r)^2}{\times (1 - r_{\text{RIL}})}$		$\frac{1}{8}(1-r)^2(1-r_{\rm RIL})$	$r(\frac{4-r}{4+8r})$

<sup>&</sup>lt;sup>a</sup> The frequency of recombinant zygotes, blanks stand for zero, and  $r_{RIL} = 2r/1 + 2r$ .

coupling linkage and Ab/aB for the repulsion linkage. In this sense, genotypes in  $F_1$  population were AB/ab. Assuming that there is no extensive selection affecting marker-allele frequencies, the frequencies of their four gametes AB, Ab, aB and ab were (1-r)/2, r/2, r/2and (1-r)/2, respectively. Assuming independence of meiotic behaviour from generation, genotypic frequencies of BC<sub>1</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>1</sub> populations can be calculated from the genotypic frequency of F<sub>1</sub> population through backcross transition matrix (Nelson, 2011). Through selfing transition matrix (Nelson, 2011), genotypic frequencies of F<sub>2</sub> and F<sub>3</sub> populations can be calculated from the genotypic frequency of F<sub>1</sub> population, and genotypic frequencies of BC<sub>1</sub>F<sub>2</sub> and BC<sub>2</sub>F<sub>2</sub> populations can be calculated from the genotypic frequencies of BC<sub>1</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>1</sub> populations, respectively. Through DH-transition matrix (Nelson, 2011), genotypic frequencies of F<sub>1</sub>DH population can be calculated from the genotypic frequency of F<sub>1</sub> population, and genotypic frequencies of BC<sub>1</sub>DH and BC<sub>2</sub>DH populations can be calculated from the genotypic frequencies of BC<sub>1</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>1</sub> populations, respectively. The genotypic frequencies of F<sub>1</sub>RIL, BC<sub>1</sub>RIL and BC<sub>2</sub>RIL were similar to those of F<sub>1</sub>DH, BC<sub>1</sub>DH and BC<sub>2</sub>DH, except that r was replaced by  $r_{RIL}$  since the repeated selfing.

It should be noted that four genotypic frequencies of  $BC_1F_1$  and  $BC_2F_1$  were the same as those of  $F_1DH$  and  $BC_1DH$ , respectively (Table 1). Genotypic frequencies in  $F_1RIL$  and  $BC_1RIL$  were similar to those of the corresponding backcross ( $BC_1F_1$  and  $BC_2F_1$ ) and DH ( $F_1DH$  and  $BC_1DH$ ) populations, respectively, except that r was substituted by  $-r_{RIL}$ . Due to the backcross, frequencies of parental genotype and recombinant genotype were not balanced, especially after two rounds of backcrossing. For two co-dominant loci, there were 10 genotypes for  $F_2$ ,  $BC_1F_2$ ,  $BC_2F_2$  and  $F_3$  populations, due to the coupling and repulsive linkage for double heterozygous, and four genotypes for the other eight populations (Table 1).

When marker loci A/a and B/b were not both codominant, frequencies of possible genotypes in populations BC<sub>1</sub>F<sub>1</sub>, F<sub>2</sub>, F<sub>3</sub>, BC<sub>2</sub>F<sub>1</sub>, BC<sub>1</sub>F<sub>2</sub> and BC<sub>2</sub>F<sub>2</sub> (Tables S1-S5 available online at http://journals.cambridge.org/GRH) could be derived by using the frequencies in Table 1. Co-dominant marker was denoted by C, dominant marker was denoted by D and recessive marker was denoted by R in Tables S1-S5. Six cases were considered including (C, C), (C, D), (C, R), (D, D), (D, R) and (R, R). (D, C), (R, C) and (R, D) were not considered, since the same results would be retained as (C, D), (C, R) and (D, R), respectively. When allele A is dominant to allele a in marker locus A/a, no polymorphism at locus A/a for populations BC<sub>1</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>1</sub>. Hence, BC<sub>1</sub>F<sub>1</sub> and  $BC_2F_1$  were not considered in (C, D) (Table S1), (D, D) (Table S3) and (D, R) (Table S4).

### (iii) Estimation of recombination frequency

The maximum likelihood (ML) method was used to estimate recombination frequency (Fisher, 1935; Bailey, 1961; Wu et al., 2007). For any type of population, there are K observed genotype categories (K=10 in Table 1; K=6 in Tables S1 and S2; andK=4 in Tables S3–S5). For each observed genotype, a probability can be derived, which is a function of r. This probability is denoted by  $p_k(r)$  for the kth observed genotype. Let  $n_k$  be the observed count for the kth genotype, then the multinomial log-likelihood function is,  $L(r) = \sum_{k=1}^{K} n_k \log [p_k(r)]$ . To obtain the ML solution of r, we need to differentiate L(r) with respect to r and set the derivative equal to zero, i.e. L'(r) = 0. It was difficult to obtain the analytic estimate of r due to the complexity of L'(r) = 0. However, it was feasible to have the numerical solutions by applying the Newton–Raphson algorithm.

The Newton–Raphson algorithm for the ML solution of r is

$$r^{(t+1)} = r^{(t)} - \frac{L'(r^{(t)})}{L''(r^{(t)})},$$

where L'(r) and L''(r) are the first- and second-order derivatives of the log-likelihood function with respect to r, respectively. Assuming that the iteration process converges when t = T, the maximum likelihood estimation (MLE) of r is  $\hat{r} = r^{(T)}$ .

The variance of the estimated r is approximated by  $V(\hat{r}) = -1/E[L''(\hat{r})]$ , where  $L''(\hat{r})$  is the second derivative of the log-likelihood function with respect to r, evaluated at  $\hat{r}$ , and  $E[L''(\hat{r})]$  is the expectation of  $L''(\hat{r})$  with respect to  $n_k$  (see supplementary material).

#### (iv) Test of the linkage relationship between two loci

The existence of the linkage can be tested by the following hypotheses:

$$H_0$$
:  $\hat{r} = 0.5$  vs.  $H_A$ :  $\hat{r} < 0.5$ ,

where  $H_0$  is the null hypothesis, corresponding to no linkage;  $H_A$  is the alternative hypothesis, corresponding to the genetic linkage between the two loci; and  $\hat{r}$  is the estimated recombination frequency. The log-likelihood function under the null hypothesis is  $L_0 = \log[L(r=0.5)]$ , whereas the log-likelihood function under the alternative hypothesis is  $L_A = \log[L(\hat{r})]$ . The LOD score can be calculated from the log-likelihoods under the two hypotheses, i.e.  $L_A - L_0$ .

### (v) The least PS to observe one recombinant

To facilitate our demonstration, the frequencies of each genotype in Table 1 and Tables S1–S5 were denoted as  $f_1, f_2, ..., f_K$ , and the probabilities of K genotypes to have recombinants observed were denoted as  $p_1, p_2, ..., p_K$  (K=10 in Table 1; K=6 in Tables S1

and S2; and K=4 in Tables S3–S5). Thus  $(p_1, p_2, p_3, p_4, p_5, p_6, p_7, p_8, p_9, p_{10}) = (0, 1, 1, 1, 0, 0, 1, 1, 1, 0)$  in Table 1,  $(p_1, p_2, p_3, p_4, p_5, p_6) = (0, 1, 0, 1, 1, 0)$  in Table S1,  $(p_1, p_2, p_3, p_4, p_5, p_6) = (0, 1, 1, 0, 1, 0)$  in Table S2,  $(p_1, p_2, p_3, p_4) = (0, 1, 1, 0)$  in Tables S3 and S5, and  $(p_1, p_2, p_3, p_4) = (0, 0, 1, 0)$  in Tables S4. Therefore, the probability of a population to have at least one recombinant observed would be  $p = \sum_{k=1}^{K} p_k f_k$ . The recombinant probability (p) of each bi-parental population is shown in Table 1 and Tables S1–S5 as well. The theoretical PS required to observe at least one recombinant at the 95% confidence level could be calculated from the equation  $(1-p)^n = 0.05$ , i.e.  $n = \ln(0.05)/\ln(1-p)$ .

# (vi) The least PS to declare a significant linkage relationship

With a given PS, say n, and given r, the expected observation of each genotype is equal to  $n_k = f_k n$ , where  $f_k$  (k = 1, ..., K; K = 10 in Table 1; K = 6 in Tables S1 and S2; and K = 4 in Tables S3–S5) is the frequency of each genotype in Table 1 and Tables S1–S5. The theoretical log-likelihood function under the alternative hypothesis is  $L_A(r, n) = \log[L(r, n_k; k = 1, ..., K)]$ , and the log-likelihood function under the null hypothesis is  $L_0 = \log[L(r = 0.5)]$ . Therefore, the theoretical LOD score for given r and n, is  $L_A(r, n) - L_0$ . For a given r and PS n, the expected LOD score can be calculated, where the least PS to test linkage, that is LOD  $\geqslant 3$ , can be determined.

#### (vii) Simulation of the bi-parental genetic populations

The simulated genome consisted of seven chromosomes, each with two linked markers. Only co-dominant markers were considered in simulation. The recombination frequencies between each marker pair were 0.01, 0.02, 0.03, 0.05, 0.10, 0.20 and 0.30, respectively, which were converted to marker distance by Haldane mapping function when conducting the simulation experiments. A thousand replications of each of the 12 bi-parental populations were simulated under five levels of size (PS = 50, 100, 200, 300 and 500). Simulated populations were generated by the integrated software for building linkage maps and mapping QTL, which is called QTL IciMapping (available from http://www.isbreeding.net). The LOD score and estimated recombination frequency were calculated by averaging the 1000 simulated runs.

### 3. Results

# (i) Comparison of LOD score in testing the linkage relationship

LOD score is the test statistic for detecting the significance of recombination frequency (r) compared

with independent inheritance. When LOD score is greater than a threshold value (generally 3), the two loci under consideration are declared to be linked; otherwise they are independent. The higher the LOD score, the more significant is the linkage between the two loci. Averaged LOD scores and their respective standard errors (SEs) of 12 bi-parental genetic populations under five levels of PS and seven levels of r are showed in Fig. 2.

It is clear that larger PS and smaller r resulted in higher LOD score, regardless of the population type (Fig. 2a-g). For each population type, LOD score reached the highest when PS = 500, but it declined sharply when r = 0.1. This indicated that large PS and small r were favourable to detect the linked markers. LOD scores of the 12 bi-parental populations were significantly different (Fig. 2a-g), but similar trend can be seen for different r and PS values. LOD scores of four  $F_1$ -derived populations (i.e.  $F_2$ ,  $F_3$ ,  $F_1DH$  and F<sub>1</sub>RIL) were higher than those of BC<sub>1</sub>F<sub>1</sub> and three BC<sub>1</sub>F<sub>1</sub>-derived populations (i.e. BC<sub>1</sub>F<sub>2</sub>, BC<sub>1</sub>DH and BC<sub>1</sub>RIL), respectively. BC<sub>1</sub>F<sub>1</sub> and three BC<sub>1</sub>F<sub>1</sub>-derived populations have higher LOD scores than BC<sub>2</sub>F<sub>1</sub> and three BC<sub>2</sub>F<sub>1</sub>-derived populations (i.e. BC<sub>2</sub>F<sub>2</sub>, BC<sub>2</sub>DH and BC<sub>2</sub>RIL), respectively. That is to say, LOD scores declined with the round of backcrossing. Taking r=0.01 and PS=300 for an example (Fig. 2a), LOD score of BC2DH was lower than that of BC<sub>1</sub>DH. LOD score of F<sub>1</sub>DH was the highest among DH populations (i.e. F<sub>1</sub>DH, BC<sub>1</sub>DH and BC<sub>2</sub>DH). The reason is that backcrossing makes the allele frequency in one locus be apart from 0.5, which is detrimental for recombination frequency estimation. LOD scores of BC<sub>1</sub>F<sub>1</sub> and  $BC_2F_1$  were similar to those of  $F_1DH$  and  $BC_1DH$ , respectively, due to the same genotypic frequencies (Table 1).

LOD scores of three RILs populations (i.e. F<sub>1</sub>RIL, BC<sub>1</sub>RIL and BC<sub>2</sub>RIL) were lower than those of corresponding backcross (BC<sub>1</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>1</sub>) and DH (F<sub>1</sub>DH, BC<sub>1</sub>DH and BC<sub>2</sub>DH) populations, since the recombination frequency caused by meiosis in multiple generations  $(-r_{RIL})$  was greater than that by meiosis in one generation (r). LOD scores of  $F_2$  and  $F_2$ -related populations (i.e.  $F_3$ ,  $BC_1F_2$  and  $BC_2F_2$ ) were higher than those of the corresponding backcross (i.e. BC<sub>1</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>1</sub>), DH (i.e. F<sub>1</sub>DH, BC<sub>1</sub>DH and BC<sub>2</sub>DH) and recombinant inbred lines (i.e. F<sub>1</sub>RIL, BC<sub>1</sub>RIL and BC<sub>2</sub>RIL). The possible reason is that F<sub>2</sub> and F<sub>2</sub>-related populations had 10 genotypes, whereas other populations had only four genotypes (Table 1), and more genotypes might provide more recombination information. In most cases, LOD scores of F<sub>2</sub> population were the highest, except when r = 0.01, PS = 100–500 (Fig. 2a) and r = 0.02, PS = 500 (Fig. 2b) where LOD scores of  $F_3$  population were the highest.

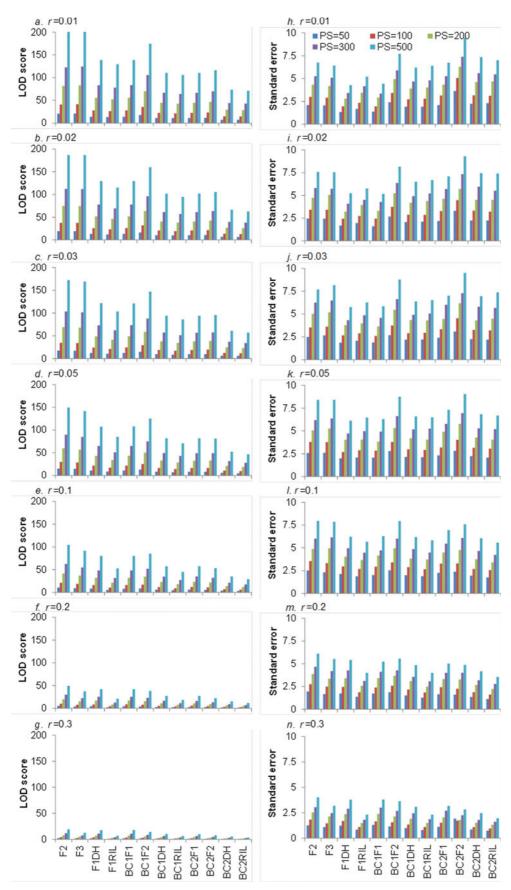


Fig. 2. Average LOD scores (a–g) and their respective SEs (h–n) from 1000 simulations in 12 bi-parental populations corresponding to seven levels of recombination frequencies (r = 0·01, 0·02, 0·03, 0·05, 0·1, 0·2 and 0·3) and five PS (PS = 50, 100, 200, 300 and 500). Only co-dominant markers were considered.

Higher PS resulted in higher SE of LOD scores, which was similar to the trend of LOD score (Fig. 2h-n). For the increased rounds of backcrossing and r, SE was generally decreased, due to the decreased LOD score. However, when  $r \le 0.05$  the SE of LOD scores slightly increased as the round of backcrossing and r increased (Fig. 2h-k). The SE of F<sub>2</sub> population slightly increased from 6.767 (r=0.01) to 8.408 (r=0.05), and then decreased to 4.018 (r=0.3).

### (ii) Comparison of accuracy in estimating recombination frequency

Absolute deviation between estimated and real recombination frequencies and their respective SE under seven levels of r and five levels of PS are shown in Fig. 3. Small deviation and SE implied accurate recombination frequency estimation. As expected, the deviation and SE of estimated recombination frequency decreased with the increase of PS. When  $PS \ge 200$  the deviation and SE for the 12 populations were almost equal to zero. It indicated that increasing sample sizes always led to high precision of estimation. Generally, the deviations became large with the increase of r (Fig. 3e-g). For r=0.01, the deviations were close to zero except for those under BC<sub>2</sub>F<sub>2</sub> population (Fig. 3a). When r increased, the deviations became significantly large (Fig. 3e-g). In terms of the population type, deviations for F<sub>2</sub> population were almost equal to zero regardless of PS and r. The deviations of  $BC_2F_1$ -related populations (i.e.  $BC_2F_1$ , BC<sub>2</sub>DH, BC<sub>2</sub>RIL and BC<sub>2</sub>F<sub>2</sub>) were generally higher than those of other eight populations (Fig. 3a-g), which indicated that more rounds of backcrossing were not favoured for precision estimation of recombination frequency. SE of estimated recombination frequencies increased with the increase of r and rounds of backcrossing, which were similar to the trends in deviations (Fig. 3h-n). Among the 12 populations, SE of F<sub>2</sub> population was generally the

To further investigate the effect of population type on the precision of recombination frequency estimation, we compared the theoretical SE under seven levels of r and PS = 50 in 12 bi-parental populations (Table 2). The theoretical SE were calculated from second derivative of the log-likelihood function  $E[L''(\hat{r})]$  (for details, see Materials and methods section) that is  $\sqrt{V_{\hat{r}} = -1/E[L''(\hat{r})]}$ , where  $\hat{r}$  is the estimate of r and n is the sample size. The theoretical SE when two markers were co-dominant were consistent with the averaged SE obtained from 1000 simulation runs, due to the large sample property of population mean (Table 2 and Fig. 3). The theoretical SE increased with the increase in r and rounds of backcrossing (Table 2), which was consistent with what we had seen in the simulated results (Fig. 3). SE of BC<sub>1</sub>F<sub>1</sub> and  $BC_2F_1$  were equal to those of  $F_1DH$  and  $BC_1DH$  (Table 2 and Fig. 3), respectively, due to the same genotypic frequencies when two markers were codominant (Table 1). The theoretical SE of  $BC_2RIL$  was the highest among the 12 populations regardless of the level of r. When  $r \leq 0.1$  the theoretical SE of  $F_3$  was the lowest, whereas when r > 0.1 those of  $F_2$  was the lowest.

To evaluate the effect of dominant and recessive markers on the estimation of recombination frequency, we considered dominant and recessive markers in populations F<sub>2</sub>, F<sub>3</sub>, BC<sub>1</sub>F<sub>1</sub>, BC<sub>1</sub>F<sub>2</sub>, BC<sub>2</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>2</sub>. Generally, theoretical SE increased when markers were dominant and/or recessive, since fewer genotypes were observed (Tables S1–S5). The advantage of using co-dominant markers became obvious when r was getting large. SEs under (D, R) were the largest (Table 2) among the six cases (C, C), (C, D), (C, R), (D, D), (D, R) and (R, R) for populations  $F_2$ , F<sub>3</sub>, BC<sub>2</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>2</sub>. The reason is that only one recombinant genotype can be observed under (D, R), whereas in the other three genotype groups we cannot distinguish recombinant and non-recombinant from observations (Table S4).

### (iii) PS required to observe at least one recombinant and to declare the significant linkage relationship

To detect the linkage between two loci, we need the PS to be large enough to guarantee that (1) at least one recombinant can be observed for tight linkage (Table 3) and (2) LOD score is greater than a threshold of 3 for loose linkage (Table 4). Small r implied a tight linkage between two loci. From the results in previous sections, LOD score for tight linkage was always high, which indicated that there was more chance to detect linkage, while recombinant was difficult to occur. In this sense, for a specific population type with r increased, PS required to make at least one recombinant observed decreased sharply (Table 3), while to make the linkage statistically significant increased conspicuously (Table 4). Therefore, the maximum value of the two PS in Tables 3 and 4 should be used in the application. Taking BC<sub>1</sub>F<sub>1</sub> under two co-dominant markers for example, we needed 299 individuals to be 95% sure to observe at least one recombinant for r = 0.01, while 11 individuals were enough to make it statistically significant. Therefore, when we develop a  $BC_1F_1$  for linkage analysis, at least 299 individuals should be included.

For a specific level of r, the least PS required for observing at least one recombinant and to detect the linkage for BC<sub>2</sub>F<sub>1</sub>-derived populations was always large. Taking r = 0.03 and case (C, C) as an example, the least PS required to observe at least one recombinant was 136 for BC<sub>2</sub>DH (Table 3), which was the largest among the 12 populations if markers were

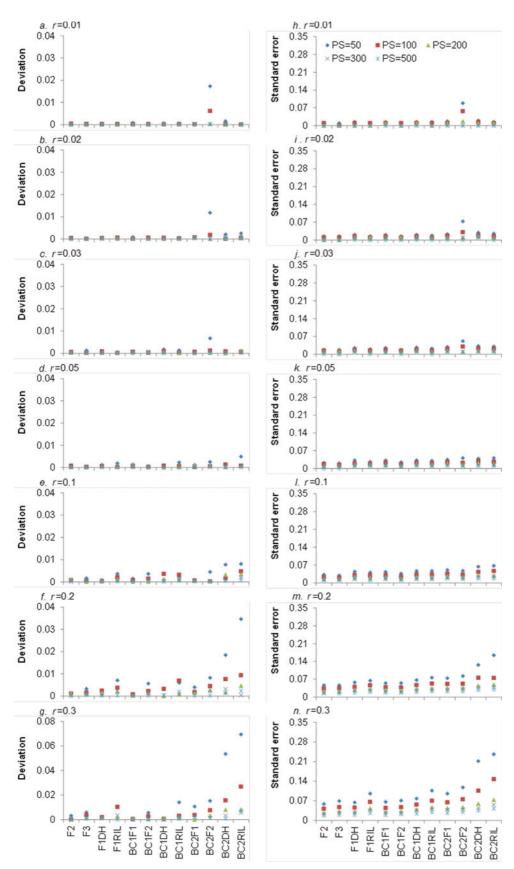


Fig. 3. Average deviations between estimated recombination frequencies and real recombination frequencies (a–g) and SEs of estimating recombination frequencies (h–n) from 1000 simulations in 12 bi-parental populations corresponding to seven levels of recombination frequencies (r=0·01, 0·02,0·03, 0·05, 0·1, 0·2 and 0·3) and five PS (PS=50, 100, 200, 300 and 500). Only co-dominant markers were considered.

Table 2. Theoretical SEs under seven levels of recombination frequency in 12 bi-parental populations when PS=50

Population <sup>a</sup>	r = 0.01	r = 0.02	r = 0.03	r = 0.05	r = 0.1	r = 0.2	r = 0.3
$F_2(C, C)$	0.0100	0.0141	0.0173	0.0224	0.0318	0.0457	0.0574
$F_2(C, D)$	0.0141	0.0200	0.0244	0.0315	0.0443	0.0623	0.0751
$F_2(C, R)$	0.0141	0.0200	0.0244	0.0315	0.0443	0.0623	0.0751
$F_2(D, D)$	0.0142	0.0200	0.0246	0.0318	0.0451	0.0646	0.0801
$F_2(D, R)$	0.1414	0.1414	0.1413	0.1410	0.1397	0.1347	0.1270
$F_2(R, R)$	0.0142	0.0200	0.0246	0.0318	0.0451	0.0646	0.0801
$F_3(C, C)$	0.0090	0.0128	0.0158	0.0207	0.0304	0.047	0.064
$F_3(C, D)$	0.0116	0.0165	0.0204	0.0266	0.039	0.059	0.0776
$F_3(C, R)$	0.0116	0.0165	0.0204	0.0266	0.039	0.059	0.0776
$F_3(D, D)$	0.0116	0.0166	0.0204	0.0268	0.0392	0.0599	0.0798
$F_3(D, R)$	0.0276	0.0381	0.0456	0.0565	0.0736	0.0935	0.108
$F_3(R, R)$	0.0116	0.0166	0.0204	0.0268	0.0392	0.0599	0.0798
$F_1DH$	0.0141	0.0198	0.0241	0.0308	0.0424	0.0566	0.0648
$F_1RIL$	0.0102	0.0147	0.0184	0.0246	0.0379	0.0626	0.0876
$BC_1F_1(C, C)$	0.0141	0.0198	0.0241	0.0308	0.0424	0.0566	0.0648
$BC_1F_1(C, R)$	0.0141	0.0198	0.0241	0.0308	0.0424	0.0566	0.0648
$BC_1F_1(R, R)$	0.0141	0.0198	0.0241	0.0308	0.0424	0.0566	0.0648
$BC_1F_2(C, C)$	0.0107	0.0152	0.0187	0.0243	0.0351	0.0519	0.0666
$BC_1F_2(C, D)$	0.0164	0.0234	0.0288	0.0376	0.0547	0.0817	0.1036
$BC_1F_2(C, R)$	0.0127	0.0180	0.0220	0.0286	0.0408	0.0589	0.0734
$BC_1F_2(D, D)$	0.0164	0.0234	0.0288	0.0377	0.0552	0.0836	0.1100
$BC_1F_2(D, R)$	0.0391	0.0540	0.0648	0.0802	0.1032	0.1248	0.1350
$BC_1F_2(R, R)$	0.0127	0.0180	0.0221	0.0286	0.0409	0.0592	0.0739
BC <sub>1</sub> DH	0.0142	0.0200	0.0246	0.0318	0.0451	0.0646	0.0801
BC <sub>1</sub> RIL	0.0118	0.0170	0.0212	0.0284	0.0436	0.0708	0.0965
$BC_2F_1(C, C)$	0.0142	0.0200	0.0246	0.0318	0.0451	0.0646	0.0801
$BC_2F_1(C, R)$	0.0142	0.0200	0.0246	0.0318	0.0451	0.0646	0.0801
$BC_2F_1(R, R)$	0.0142	0.0200	0.0246	0.0318	0.0451	0.0646	0.0801
$BC_2F_2(C, C)$	0.0127	0.0182	0.0224	0.0294	0.0434	0.0669	0.0896
$BC_2F_2(C, D)$	0.0208	0.0307	0.0391	0.0547	0.0939	0.1841	0.2635
$BC_2F_2(C, R)$	0.0142	0.0203	0.0250	0.0327	0.0478	0.0725	0.0948
$BC_2F_2(D, D)$	0.0202	0.0290	0.0359	0.0475	0.0713	0.1137	0.1573
$BC_2F_2(D, R)$	0.0394	0.0549	0.0663	0.0833	0.1114	0.1453	0.1697
$BC_2F_2(R, R)$	0.0142	0.0203	0.0250	0.0327	0.0479	0.0726	0.0951
$BC_2DH$	0.0164	0.0234	0.0288	0.0377	0.0552	0.0836	0.1100
$BC_2RIL$	0.0288	0.0414	0.0515	0.0684	0.1032	0.1597	0.2039

<sup>&</sup>quot;Assuming A and a are the two marker alleles at one locus, B and b are the two marker alleles at the other locus. (C, C) denotes that A and a are co-dominant, and B and b are co-dominant; (C, D) denotes that A and a are co-dominant, and B is dominant to b; (C, R) denotes that A and a are co-dominant, and B is recessive to b; (D, D) denotes that A is dominant to a, and B is dominant to b; (D, R) denotes that A is dominant to a, and B is recessive to b; and (R, R) denotes that A is recessive to a, and B is recessive to b.

co-dominant. The least PS required to detect the linkage was 27 for BC<sub>2</sub>RIL (Table 4), which was the largest among the 12 populations. The results indicated that more rounds of backcrossing were not favoured in linkage analysis.

In terms of marker type, similar trends can be seen in Tables 3 and 4 as those in Table 2. The least PS required to observe one recombinant and to detect linkage increased when dominant and recessive markers were considered, especially when r is large. Under (D, R), a huge population was needed to observe one recombinant and to detect linkage (Tables 3 and 4). The required PS for  $F_2$  and  $F_3$  populations under (C, C) (Tables 3 and 4) was always the smallest regardless of the level of r, which showed the

advantages of using F<sub>2</sub> and F<sub>3</sub> to estimate the recombination frequency for co-dominant markers.

Furthermore, we calculated the ratios (p/r) of the frequency of recombinant zygotes (p; Table 1 and Tables S1–S5) and recombination frequency (r) for two linked loci. p/r > 1 implies that r was magnified by the estimated proportion of recombinant zygotes in the corresponding population; p/r = 1 implies that r was unbiased by the estimated proportion of recombinant zygotes in the corresponding population; and p/r < 1 implies that r was reduced by the estimated proportion of recombinant zygotes in the corresponding population. When r was magnified, it will be easy to observe the recombinant, and detect the linkage. p/r under two co-dominant markers are shown in

Table 3. Theoretical PS required to have at least one recombinant observed under 95% confidence level for seven levels of recombination frequencies in 12 bi-parental populations

Population <sup>a</sup>	r = 0.01	r = 0.02	r = 0.03	r = 0.05	r = 0.1	r = 0.2	r = 0.3
$F_2(C, C)$	150	75	50	30	15	8	5
$F_2(C, D)$	299	149	99	60	31	16	11
$F_2(C, R)$	299	149	99	60	31	16	11
$F_2(D, D)$	299	149	99	61	31	16	11
$F_2(D, R)$	149 786	29 956	13 616	4754	1197	299	132
$F_2(R, R)$	299	149	99	61	31	16	11
$F_3(C, C)$	121	61	41	25	13	7	5
$F_3(C, D)$	199	99	67	41	21	11	8
$F_3(C, R)$	199	99	67	41	21	11	8
$F_3(D, D)$	213	99	67	41	21	11	8
$F_3(D, R)$	998	598	373	229	110	52	34
$F_3(R, R)$	213	99	67	41	21	11	8
$F_1DH$	299	149	99	59	29	14	9
$F_1RIL$	152	77	52	32	17	9	7
$BC_1F_1(C, C)$	299	149	99	59	29	14	9
$BC_1F_1(C, R)$	299	149	99	59	29	14	9
$BC_1F_1(R, R)$	299	149	99	59	29	14	9
$BC_1F_2(C, C)$	172	86	58	35	18	9	7
$BC_1F_2(C, D)$	427	199	135	82	43	24	17
$BC_1F_2(C, R)$	249	119	80	48	24	12	8
$BC_1F_2(D, D)$	373	213	135	82	43	24	17
$BC_1F_2(D, R)$	2995	998	748	427	213	102	66
$BC_1F_2(R, R)$	249	124	82	49	24	12	8
$BC_1DH$	300	150	100	60	31	16	11
BC <sub>1</sub> RIL	203	103	70	43	23	13	10
$BC_2F_1(C, C)$	300	150	100	60	31	16	11
$BC_{2}F_{1}\left( C,R\right)$	300	150	100	60	31	16	11
$BC_{2}F_{1}\left(R,R\right)$	300	150	100	60	31	16	11
$BC_2F_2(C, C)$	242	122	82	50	27	15	11
$BC_2F_2(C, D)$	748	332	213	129	70	39	31
$BC_2F_2(C, R)$	299	157	99	61	32	17	12
$BC_2F_2(D, D)$	748	299	213	124	70	39	31
$BC_2F_2(D, R)$	2995	1497	748	498	249	124	85
$BC_2F_2(R, R)$	299	149	99	61	32	17	12
$BC_2DH$	403	203	136	83	43	24	17
BC <sub>2</sub> RIL	305	156	106	66	36	21	16

<sup>&</sup>lt;sup>a</sup> Assuming A and a are the two marker alleles at one locus, B and b are the two marker alleles at the other locus. (C, C) denotes that A and a are co-dominant, and B and b are co-dominant; (C, D) denotes that A and a are co-dominant, and B is dominant to b; (C, R) denotes that A and a are co-dominant, and B is recessive to b; (D, D) denotes that A is dominant to a, and B is dominant to b; (D, R) denotes that A is dominant to a, and B is recessive to b; and (R, R) denotes that A is recessive to a, and B is recessive to b.

Fig. 4. p/r decreased, while all were greater than 1 under populations  $F_3$ ,  $F_2$ ,  $F_1RIL$ ,  $BC_1F_2$ ,  $BC_1RIL$  and  $BC_2F_2$ . Thus, the power to estimate r was high, and small samples were needed to observe recombinant and detect the linkage in those populations, especially in  $F_3$  population, which were consistent with the results we have seen in Fig. 2, and Tables 3 and 4. p/r < 1 under populations  $BC_1DH$ ,  $BC_2F_1$ ,  $BC_2RIL$  and  $BC_2DH$ , which indicated that these four populations were inappropriate to estimate r. p/r under  $BC_2F_1$ -derived populations were smaller than those under  $F_1$ -derived populations and  $BC_1F_1$ -derived populations, which indicated the inferior r estimation from two rounds of backcrossing populations once again. On the other hand, p/r was high when r was small, say

r < 0.1, which was consistent with the results in Fig. 2, and Tables 3 and 4. The advantage of using F<sub>3</sub> population was weakened to that of F<sub>2</sub> population when r > 0.25.

It should be noted that p/r under  $F_2$  populations across different r was higher than those under RIL population, but lower than those under  $F_3$  population (Fig. 4). In addition to the 12 bi-parental populations described in Fig. 1, one more selfing pollination after  $F_3$  (i.e.  $F_4$ ),  $BC_1F_2$  (i.e.  $BC_1F_3$ ) and  $BC_2F_2$  (i.e.  $BC_2F_3$ ) were included to evaluate the trend of p/r for repeated selfing. It turns out that from  $F_4$ ,  $BC_1F_3$  and  $BC_2F_3$  populations, p/r became lower and lower, and approached RIL,  $BC_1RIL$  and  $BC_2RIL$  populations, respectively, which indicated the less efficiency of

Table 4. Theoretical PS required to detect linkage between two loci ( $LOD \geqslant 3$ ) for seven levels of recombination frequencies in 12 bi-parental populations

Population <sup>a</sup>	r = 0.01	r = 0.02	r = 0.03	r = 0.05	r = 0.1	r = 0.2	r = 0.3
$F_2(C, C)$	8	9	9	11	15	31	78
$F_2(C, D)$	14	15	16	19	26	51	123
$F_2(C, R)$	14	15	16	19	26	51	123
$F_2(D, D)$	14	15	16	19	27	56	147
$F_2(D, R)$	82	83	83	86	96	138	262
$F_2(R, R)$	14	15	16	19	27	56	147
$F_3(C, C)$	8	9	9	11	17	41	121
$F_3(C, D)$	12	13	15	17	26	58	162
$F_3(C, R)$	12	13	15	17	26	58	162
$F_3(D, D)$	12	14	15	17	26	62	179
$F_3(D, R)$	31	33	35	39	52	100	246
$F_3(R, R)$	12	14	15	17	26	62	179
$F_1DH$	11	12	13	14	19	36	84
$F_1RIL$	12	14	15	18	29	73	219
$BC_1F_1(C, C)$	11	12	13	14	19	36	84
$BC_1F_1(C, R)$	11	12	13	14	19	36	84
$BC_1F_1(R, R)$	11	12	13	14	19	36	84
$BC_1F_2(C, C)$	9	10	11	12	18	40	107
$BC_1F_2(C, D)$	21	23	25	29	42	90	236
$BC_1F_2(C, R)$	12	13	14	16	23	49	125
$BC_1F_2(D, D)$	21	23	25	29	44	101	289
$BC_1F_2(D, R)$	54	57	59	65	84	150	343
$BC_1F_2(R, R)$	12	13	14	16	23	49	128
BC <sub>1</sub> DH	14	15	16	19	27	56	147
$BC_1RIL$	15	16	18	22	34	83	238
$BC_{2}F_{1}\left( C,C\right)$	14	15	16	19	27	56	147
$BC_{2}F_{1}(C, R)$	14	15	16	19	27	56	147
$BC_{2}F_{1}\left( R,R\right)$	14	15	16	19	27	56	147
$BC_2F_2(C, C)$	13	15	16	19	29	68	199
$BC_2F_2(C, D)$	34	37	41	48	72	166	469
$BC_{2}F_{2}\left( C,R\right)$	17	18	20	23	34	78	218
$BC_2F_2(D, D)$	34	38	41	49	76	193	606
$BC_2F_2(D, R)$	66	70	75	84	114	229	585
$BC_{2}F_{2}\left(R,R\right)$	17	18	20	23	34	79	220
$BC_2DH$	21	23	25	29	44	101	289
BC <sub>2</sub> RIL	22	24	27	33	52	133	406

<sup>&</sup>quot; Assuming A and a are the two marker alleles at one locus, B and b are the two marker alleles at the other locus. (C, C) denotes that A and a are co-dominant, and B and b are co-dominant; (C, D) denotes that A and a are co-dominant, and B is dominant to b; (C, R) denotes that A and a are co-dominant, and B is recessive to b; (D, D) denotes that A is dominant to a, and B is dominant to b; (D, R) denotes that A is dominant to a, and B is recessive to b; and (R, R) denotes that A is recessive to a, and B is recessive to b.

advanced selfing populations in estimating recombination frequency.

### 4. Discussion and conclusion

Linkage analysis is fundamental in genetic studies. An accurate estimation of recombination frequency is essential for gene mapping, marker-assisted selection, map-based cloning, etc. Bi-parental populations have been widely used to estimate the recombination frequency in the application, but few studies can be identified in which populations were more suitable for estimating recombination frequency. In this study, 12 bi-parental populations were considered to investigate the efficiency in estimating the recombination

frequency in theory and by extensive simulations. Actually, those 12 populations included most of the commonly used mating schemes of bi-parental populations in genetics and breeding.

Regarding the detection power, we compared the LOD scores under five levels of PS and seven levels of recombination frequency across 12 bi-parental populations. In terms of estimation precision, we compared deviations between estimated and real recombination frequencies under five PS, and the theoretical SEs under seven levels of recombination frequency across 12 bi-parental populations. Theoretically, we evaluated the least PS needed to observe at least one recombinant and to make the linkage detected (i.e. LOD score was not less than 3) for

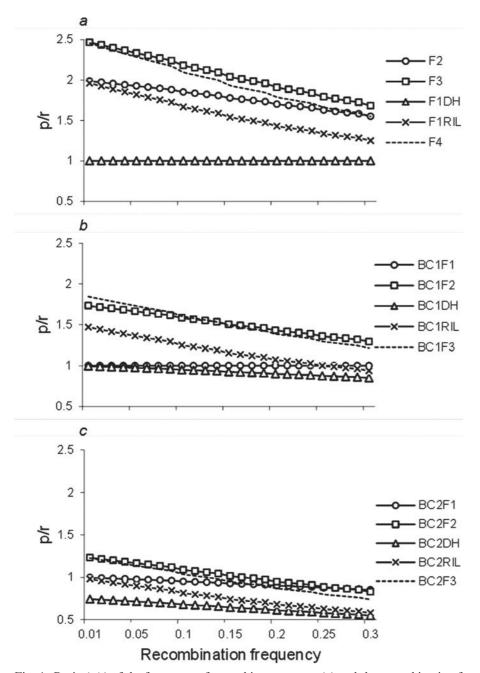


Fig. 4. Ratio (p/r) of the frequency of recombinant zygotes (p) and the recombination frequency (r) of two linked codominant marker loci. In addition to the 12 bi-parental populations described in Fig. 1,  $F_4$ ,  $BC_1F_3$  and  $BC_2F_3$  were included to evaluate the trend of p/r for repeated selfing.

co-dominant, dominant and recessive markers. In summary, detection power and estimation precision of two tightly linked loci (i.e. small recombination frequency) were high. Large size of population is critical for recombination frequency estimation. Advanced backcrossing and selfing populations reduce the precision in estimating the recombination frequency. For dominant and recessive markers, large-sized populations were needed to observe at least one recombinant and detect the genetic linkage, indicating that dominant and recessive markers should be avoided as much as possible in recombination frequency

estimation. For the 12 populations considered in this study, F<sub>2</sub> and F<sub>3</sub> populations with co-dominant markers had the highest power and precision to estimate the recombination frequency.

For co-dominant markers, F<sub>2</sub> and F<sub>3</sub> populations showed advantages over backcross (i.e. BC<sub>1</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>1</sub>), DH (i.e. F<sub>1</sub>DH, BC<sub>1</sub>DH and BC<sub>2</sub>DH) and recombinant inbred lines (i.e. F<sub>1</sub>RIL, BC<sub>1</sub>RIL and BC<sub>2</sub>RIL) (Figs. 2–4) on recombination frequency estimation. F<sub>2</sub> and F<sub>3</sub> populations had 10 genotypes, whereas backcross, DH and recombinant inbred lines had only four genotypes and no heterozygous

(Table 1). For  $F_2$  and  $F_3$  populations, the theoretical standard deviations of estimated recombination frequency (Table 2), and the least PS needed to observe at least one recombinant (Table 3) and to make the linkage detected (Table 4) for co-dominant markers were smaller than those for dominant and recessive markers. Compared with co-dominant marker, using dominant and recessive markers merged some genotypes together, and cannot distinguish recombinant and non-recombinant from observations in some cases, which decreased the efficiency in recombination frequency estimation (Tables S1-S5). For example, for F<sub>2</sub> and F<sub>3</sub> populations under (C, C) (Table 1), there were 10 genotypes where AABb, AAbb, AaBB, Aabb, aaBB and aaBb were observed recombinant, and under (D, R) (Table S4) there were four genotypes where only aaBB can be observed as recombinant. Therefore, F2 and F3 populations with co-dominant markers have more genotypes than those with dominant and recessive markers, and those under backcross, DH and recombinant inbred lines.

For BC<sub>1</sub>F<sub>1</sub> and BC<sub>2</sub>F<sub>1</sub> the number of genotype using co-dominant markers (i.e. (C, C); Table 1) was the same as that using dominant and recessive markers (Tables S2 and S5). The theoretical least PS needed to observe at least one recombinant (Table 3) and to make the linkage detected were the same under (C, C), (C, R) and (R, R). It implied that marker type did not play an effect on recombination frequency estimation (Tables 3 and 4) for backcross populations. However, backcrossing made the allele frequency in one locus apart from 0.5, thus genotypic frequency among each genotype was greatly different, especially for multiple rounds of backcrossing. This difference was detrimental for recombination frequency estimation as well (Figs. 2-4 and Tables 2-4). Taking r = 0.01 for example, the theoretical SE for the estimates of recombination frequency for F2, BC1F2 and BC<sub>2</sub>F<sub>2</sub> populations using co-dominant markers were 0.0100, 0.0107 and 0.0127, respectively (Table 2). The theoretical PS required to have at least one recombinant observed for F2, BC1F2 and BC2F2 populations using co-dominant markers were 150, 172 and 242, respectively (Table 3). The theoretical PS required for detecting linkage for F2, BC1F2 and BC2F2 populations using co-dominant markers were 8, 9, and 13, respectively (Table 4).

Few advantages for advanced selfing populations to estimate recombination frequency were observed (Figs 2–4 and Tables 2–4). Taking r=0·01 for example, the theoretical SE for the estimates of recombination frequency for  $F_2$  and  $F_1$ RIL, and  $F_2$  and  $F_2$  and  $F_3$ RIL populations using co-dominant markers were 0·0100 and 0·0102, and 0·0107 and 0·0118, respectively (Table 2). The theoretical PS is required to have at least one recombinant observed for  $F_2$  and  $F_3$ RIL, and  $F_3$ RIL, and  $F_4$ RIL populations using

co-dominant markers were 150 and 152, and 172 and 203, respectively (Table 3). The theoretical PS required to detect linkage for F<sub>2</sub> and F<sub>1</sub>RIL, and BC<sub>1</sub>F<sub>2</sub>, and BC<sub>1</sub>RIL populations using co-dominant markers were 8 and 12, and 9 and 15, respectively (Table 4). Therefore, the advanced backcrossing and selfing populations were less efficient to estimate recombination frequency than backcross and F<sub>2</sub> populations, respectively. Consequently, for a given PS F<sub>2</sub> and F<sub>3</sub> populations with co-dominant markers would have more information on recombination, and represent the ideal situation for recombination frequency estimation.

Bi-parental populations derived by random intermating from F2 generation, such as advanced intercross line (AIL; Darvasi & Soller, 1995) and Intermated B73  $\times$  Mo17 (IBM; Lee et al., 2002) population, were not considered in this study. However, the basic principles and conclusions shown in this paper should apply to these populations as well. Continued intercrossing of a population would reduce linkage disequilibrium and cause the proportion of recombinants between any linked loci to asymptotically approach 0.5. Beavis et al. (1992) showed that the recombination on chromosome 1 in maize, a 2.7fold increase in the recombination frequency was observed in the IBM population after five generations of intermating. The expected recombination frequencies after t generations of random mating were calculated as  $r_{(t)} = r_{(t-1)} + [r_{(t-1)} - 2r_{(t-1)}^2]/2$ , where  $r_{(t)}$  is the frequency of recombinants after t generations of random mating and  $r_{(t-1)}$  is the frequency of recombinants in the prior generation (Beavis et al., 1992). Genotypic frequencies in AIL or IBM population can be determined by random mating transition matrix (Falconer & Mackay, 1996). Therefore, similar strategies as those used in this study can be utilized to evaluate the efficiency of AIL and IBM populations on recombination frequency estimation.

In this study, we evaluated the efficiency of 12 biparental populations to estimate the recombination frequency, and concluded that F<sub>2</sub> and F<sub>3</sub> populations with co-dominant markers would be superior to the other 10 bi-parental populations in estimating the recombination frequency. It should be noted that advanced selfing, intercross and intermated populations have ideal properties for genetic study as well. For example, each line in these populations is homozygous so there is no within-line genetic variance; and they can be easily bulked and assessed in multiple sites and seasons in replicated trials, etc. So phenotype can be measured precisely; and genotype by environment interactions can be studied. Therefore, these populations have advantages in identifying genotype to phenotype relationship.

We have implemented the recombination frequency estimation of the bi-populations as a tool in the

integrated software QTL IciMapping (available from http://www.isbreeding.net), which is named 2pointREC. There are three parts on the 2pointREC interface (Fig. S1): (1) to specify population and marker character; (2) to specify the sample size of each marker class; and (3) to view the estimation of recombination frequency. One out of the 20 biparental populations (12 bi-parental populations in this study and 8 additional backcrossing populations when P2 was used as recurrent parent; Fig. 1) can be specified (Fig. S2). Considering co-dominance, dominance and recessive, there are six scenarios for a pair of markers (Fig. S3). After population and marker characters have been specified, all potential marker classes that occurred in the specified population will be shown and the users can specify the observed sample size for each marker class. In the 'Results' window, e.g. Fig. S4, the first item is the estimated recombination frequency, followed by variance and standard deviation of the estimate. LOD score and the significance probability are shown for testing genetic linkage. Finally, the estimated recombination frequency was converted to map distance in cM by Haldane and Kosambi mapping functions.

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#### 5. Supplementary material

The online data are available at http://journals.cambridge.org/GRH.

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